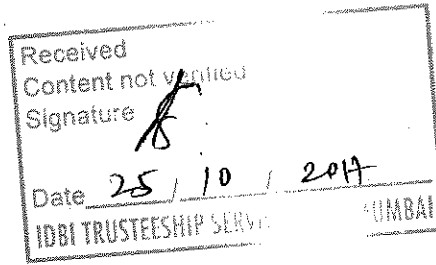


October 25, 2017

To,  
IDBI Trusteeship Services Ltd  
Asian Building, Gr. Floor,  
17, R. Kamani Marg, Ballard Estate,  
Mumbai – 400 001.



Ms. Vaibhavi Shah/ Mr. Ritobrata Mitra

Sub: Certificate under clause 5 of Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for the year ended March 31, 2017.

Dear Sir,

With reference to the captioned subject and under clause 4 of Regulation 52, we would like to disclose the following information for your record:

a) Credit rating and change in credit rating (if any):-

The Company continues to enjoy the highest rating of A1+ for its short term borrowing program from CRISIL and ICRA. The long term debt for bank credit facilities is rated AAA (with Stable Outlook) by CRISIL and ICRA. Further the company has been rated AAA (with Stable Outlook) by CRISIL and ICRA. The Tier II Subordinated Debts are dual rated by CRISIL and ICRA with a rating of AAA (with Stable Outlook). Standard & Poor's has assigned the issuer credit rating of "BBB-" (with Stable Outlook).

b) Asset cover available, in case of Non-Convertible Debt Securities:-

Not applicable to NBFC registered with RBI as per SEBI Notification dated 2<sup>nd</sup> September 2015 proviso to Rule 52 (4).

c) Debt – Equity Ratio:-

The Debt Equity Ratio of the Company is 5.43 (times)

d) Previous due date for the payment of interest/ dividend for Non- Convertible Redeemable preference Shares/ repayment of principal of Non-Convertible Preference Shares/ Repayment of principal of Non-Convertible Preference Shares/Non-Convertible Debt Securities and whether the same has been paid or not :-

Refer Annexure I – Statement of Interest and Principal payments for privately placed debentures for the period April 1, 2017 to September 30, 2017.

e) Next due date for the payment of interest/ dividend of Non-Convertible Preference Shares/principal along with the amount of interest, dividend of Non-Convertible Preference Shares payable and the redemption amount:-

Refer Annexure II – Statement of next Interest and Principal payments for privately placed listed debentures for the period October 1, 2017 to March 31, 2018.

f) Debt service coverage ratio:

Not applicable to NBFC registered with RBI as per SEBI Notification dated 2<sup>nd</sup> September 2015 proviso to Rule 52 (4).

**Kotak Mahindra Prime Limited**

CIN U67200MH1996PLC097730

Kotak Infinity, 6th Floor,

Building No 21, Infinity park

Off Western Express Highway

General A K Vaidya Marg

Malad (E), Mumbai 400 097, India

T +91 22 66056825

F +91 22 67259086

service.caifinance@kotak.com

www.kotak.com

Registered Office :

27BKC, C 27, G Block,

Bandra Kurla Complex,

Bandra (E), Mumbai - 400 051

India.

g) Interest service coverage ratio:

Not applicable to NBFC registered with RBI as per SEBI Notification dated 2<sup>nd</sup> September 2015 proviso to Rule 52 (4).

h) Outstanding redeemable preference shares (quantity and value): Nil

i) Capital redemption reserve : ₹ 100 Lakhs

j) Debenture redemption reserve : NIL

As per Rule 18(7)(b)(ii) of Companies (Share Capital and Debentures) Rules 2014, read with the Companies Act, 2013, no DRR is required in case of privately placed debentures issued by NBFCs registered with the RBI under section 45 IA of the RBI (Amendment) Act, 1997.

k) Net worth :

Net worth of company based on extract of Audited Financial Results as at September 30, 2017 is : ₹ 4,50,878.69 Lakhs based on audited financial results.

l) Net profit after tax

Net profit after tax based on extract of Audited Financial Results for the period April 01, 2017 to September 30, 2017 is : ₹ 28,197.71 Lakhs

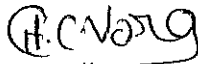
m) Earnings per share

Earnings per shares (of ₹ 10 each) based on extract of Audited Financial Results as at ended September 30, 2017 is : ₹ 806.76


Also please find enclosed half yearly results for the period April 01, 2017 to September 30, 2017.

Kindly acknowledge receipt of the same and issue certificate that you have taken note of the contents required to be submitted as per the clause 5 of regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

**For Kotak Mahindra Prime Limited**



**Hiren Vora**  
Vice President



**Jay Joshi**  
Vice President

**Encl:**

- Annexure I- Statement of interest and principal payments for privately placed Listed Debentures for the period April 1, 2017 to September 30, 2017.
- Annexure II- Statement of next interest and principal payments for privately placed Listed Debentures for the period October 1, 2017 to March 31, 2018
- Annexure III- Half yearly results for the period April 01, 2017 to September 30, 2017.

**Kotak Mahindra Prime Limited**

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Bandra Kurla Complex,

Bandra (E), Mumbai - 400 051

India.

Kotak Mahindra Prime Limited  
Annexure 1 - pursuant to Regulation 52(4)(c) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Statement of previous interest and principal payments for privately placed Listed Debentures for the period April 01, 2017 - September 30, 2017

Rs. in lakh

Sr. No	ISIN	Due Date ** (For the period 01.04.2017 to 30.09.2017)	Actual Interest Payment Data (For the period 01.04.2017 to 30.09.2017)	Interest Amount	Whether Interest paid	Maturity Date	Actual Date of Redemption	Redemption Principal Amount	Whether redemption amount paid
1	INE916D08CK3	15-May-17	15-May-17	296.63	Yes	15-Nov-18	Redemption after 30.09.2017	-	Not Applicable
2	INE916D08CL1	23-Jun-17	23-Jun-17	53.50	Yes	24-Dec-18	Redemption after 30.09.2017	-	Not Applicable
3	INE916D08CM9	30-Jun-17	30-Jun-17	70.40	Yes	31-Dec-18	Redemption after 30.09.2017	-	Not Applicable
4	INE916D08CX6	31-May-17	31-May-17	202.00	Yes	30-Nov-20	Redemption after 30.09.2017	-	Not Applicable
5	INE916D08DK1	30-Aug-17	30-Aug-17	522.50	Yes	30-Aug-17	30-Aug-17	5,500.00	Yes
6	INE916D08DM7	22-Jun-17	22-Jun-17	53.50	Yes	22-Dec-17	Redemption after 30.09.2017	-	Not Applicable
7	INE916D08DN5	22-Jun-17	22-Jun-17	200.88	Yes	22-Jun-21	Redemption after 30.09.2017	-	Not Applicable
8	INE916D08DP0	30-Jun-17	30-Jun-17	129.60	Yes	30-Jun-21	Redemption after 30.09.2017	-	Not Applicable
9	INE916D08DP0	30-Jun-17	30-Jun-17	54.00	Yes	30-Jun-21	Redemption after 30.09.2017	-	Not Applicable
10	INE916D08DQ8	25-Sep-17	25-Sep-17	553.01	Yes	23-Sep-21	Redemption after 30.09.2017	-	Not Applicable
11	INE916D08DR6	28-Sep-17	28-Sep-17	450.00	Yes	28-Sep-21	Redemption after 30.09.2017	-	Not Applicable
12	INE916D08DS4	25-Sep-17	25-Sep-17	259.29	Yes	23-Sep-22	Redemption after 30.09.2017	-	Not Applicable
13	INE916D09032	23-Jun-17	23-Jun-17	26.75	Yes	24-Dec-18	Redemption after 30.09.2017	-	Not Applicable
14	INE916D09040	30-Jun-17	30-Jun-17	33.00	Yes	31-Dec-18	Redemption after 30.09.2017	-	Not Applicable
15	INE916D09057	31-May-17	31-May-17	50.50	Yes	30-Nov-20	Redemption after 30.09.2017	-	Not Applicable
16	INE916D09065	30-Aug-17	30-Aug-17	66.50	Yes	30-Aug-17	30-Aug-17	700.00	Yes
17	INE916DA7717	14-Aug-17	14-Aug-17	365.49	Yes	13-Aug-18	Redemption after 30.09.2017	-	Not Applicable
18	INE916DA7881	11-Apr-17	11-Apr-17	108.50	Yes	11-Apr-17	11-Apr-17	270.00	Yes
19	INE916DA7DD2	13-Apr-17	13-Apr-17	69.51	Yes	13-Apr-17	13-Apr-17	210.00	Yes
20	INE916DA7DK7	03-Apr-17	03-Apr-17	62.81	Yes	03-Apr-17	03-Apr-17	200.00	Yes
21	INE916DA7DL5	24-Apr-17	24-Apr-17	224.85	Yes	24-Apr-17	24-Apr-17	700.00	Yes
22	INE916DA7DM3	08-May-17	08-May-17	652.00	Yes	08-May-17	08-May-17	2,000.00	Yes
23	INE916DA7DN1	12-May-17	12-May-17	248.07	Yes	12-May-17	12-May-17	2,500.00	Yes
24	INE916DA7DS0	15-May-17	15-May-17	144.62	Yes	15-May-17	15-May-17	450.00	Yes
25	INE916DA7DT8	23-May-17	23-May-17	348.25	Yes	23-May-17	23-May-17	3,500.00	Yes
26	INE916DA7DU6	22-May-17	22-May-17	48.37	Yes	22-May-17	22-May-17	500.00	Yes
27	INE916DA7EA6	30-May-17	30-May-17	289.50	Yes	30-May-17	30-May-17	3,000.00	Yes
28	INE916DA7EB4	30-May-17	30-May-17	97.00	Yes	30-May-17	30-May-17	1,000.00	Yes
29	INE916DA7EE8	09-Jun-17	09-Jun-17	939.59	Yes	09-Jun-17	09-Jun-17	10,000.00	Yes
30	INE916DA7EI9	27-Jun-17	27-Jun-17	332.50	Yes	27-Jun-17	27-Jun-17	3,500.00	Yes
31	INE916DA7EJ7	23-Jun-17	23-Jun-17	124.80	Yes	23-Jun-17	23-Jun-17	400.00	Yes
32	INE916DA7EL3	07-Jul-17	07-Jul-17	189.90	Yes	07-Jul-17	07-Jul-17	2,000.00	Yes
33	INE916DA7EM1	10-Jul-17	10-Jul-17	158.90	Yes	10-Jul-17	10-Jul-17	500.00	Yes
34	INE916DA7EN9	18-Jul-17	18-Jul-17	48.50	Yes	18-Jul-17	18-Jul-17	500.00	Yes



Sr. No	ISIN	Due Date ** (For the period 01.04.2017 to 30.09.2017)	Actual Interest Payment Date (For the period 01.04.2017 to 30.09.2017)	Interest Amount	Whether Interest paid	Maturity Date	Actual Date of Redemption	Redemption Principal Amount	Whether redemption amount paid
35	INE916DA7EQ2	25-Jul-17	25-Jul-17	48.25	Yes	25-Jul-17	25-Jul-17	500.00	Yes
36	INE916DA7ET6	21-Aug-17	21-Aug-17	2,190.48	Yes	21-Aug-17	21-Aug-17	23,000.00	Yes
37	INE916DA7EU4	13-Sep-17	13-Sep-17	129.19	Yes	13-Sep-17	13-Sep-17	400.00	Yes
38	INE916DA7EV2	21-Aug-17	21-Aug-17	619.05	Yes	20-Aug-19	Redemption after 30.09.2017	-	Not Applicable
39	INE916DA7FF2	04-Sep-17	04-Sep-17	247.86	Yes	04-Sep-17	04-Sep-17	800.00	Yes
40	INE916DA7FH8	18-Sep-17	18-Sep-17	155.39	Yes	18-Sep-17	18-Sep-17	500.00	Yes
41	INE916DA7FK2	29-Sep-17	29-Sep-17	141.60	Yes	29-Sep-17	29-Sep-17	1,500.00	Yes
42	INE916DA7G14	27-Apr-17	27-Apr-17	97.14	Yes	27-Apr-17	27-Apr-17	500.00	Yes
43	INE916DA7GJ2	02-May-17	02-May-17	86.09	Yes	02-May-17	02-May-17	440.00	Yes
44	INE916DA7GM6	02-May-17	02-May-17	591.42	Yes	02-May-17	02-May-17	3,050.00	Yes
45	INE916DA7GQ7	27-Apr-17	27-Apr-17	962.65	Yes	27-Apr-17	27-Apr-17	5,000.00	Yes
46	INE916DA7GS3	10-Apr-17	10-Apr-17	643.49	Yes	10-Apr-17	10-Apr-17	3,500.00	Yes
47	INE916DA7GT1	19-Apr-17	19-Apr-17	93.16	Yes	19-Apr-17	19-Apr-17	500.00	Yes
48	INE916DA7GU9	20-Apr-17	20-Apr-17	645.50	Yes	20-Apr-17	20-Apr-17	3,460.00	Yes
49	INE916DA7GV7	24-Apr-17	24-Apr-17	1,585.91	Yes	24-Apr-17	24-Apr-17	8,450.00	Yes
50	INE916DA7GW5	26-Apr-17	26-Apr-17	959.98	Yes	26-Apr-17	26-Apr-17	5,100.00	Yes
51	INE916DA7GX3	10-Apr-17	10-Apr-17	874.67	Yes	09-Jun-17	09-Jun-17	First Interest Date	Not Applicable
52	INE916DA7GX3	09-Jun-17	09-Jun-17	144.18	Yes	09-Jun-17	09-Jun-17	10,000.00	Yes
53	INE916DA7GY1	11-Apr-17	11-Apr-17	327.10	Yes	11-Apr-17	11-Apr-17	1,800.00	Yes
54	INE916DA7GZ8	25-Apr-17	25-Apr-17	482.30	Yes	25-Apr-17	25-Apr-17	2,600.00	Yes
55	INE916DA7HG6	03-Apr-17	03-Apr-17	706.77	Yes	03-Apr-17	03-Apr-17	4,100.00	Yes
56	INE916DA7HH4	27-Apr-17	27-Apr-17	241.46	Yes	27-Apr-17	27-Apr-17	1,350.00	Yes
57	INE916DA7HI2	02-May-17	02-May-17	241.48	Yes	02-May-17	02-May-17	1,340.00	Yes
58	INE916DA7HJ0	22-May-17	22-May-17	751.89	Yes	22-May-17	22-May-17	4,050.00	Yes
59	INE916DA7HK8	24-May-17	24-May-17	1,173.02	Yes	24-May-17	24-May-17	6,300.00	Yes
60	INE916DA7HL6	17-Jul-17	17-Jul-17	804.03	Yes	17-Jul-17	17-Jul-17	4,000.00	Yes
61	INE916DA7HN2	12-May-17	12-May-17	457.32	Yes	12-May-17	12-May-17	2,500.00	Yes
62	INE916DA7HQ5	03-Apr-17	03-Apr-17	424.69	Yes	03-Apr-17	03-Apr-17	2,500.00	Yes
63	INE916DA7HR3	02-May-17	02-May-17	355.48	Yes	02-May-17	02-May-17	2,000.00	Yes
64	INE916DA7HS1	19-May-17	19-May-17	455.94	Yes	19-May-17	19-May-17	2,500.00	Yes
65	INE916DA7HT9	24-May-17	24-May-17	121.27	Yes	24-May-17	24-May-17	660.00	Yes
66	INE916DA7HU7	29-May-17	29-May-17	277.67	Yes	29-May-17	29-May-17	1,500.00	Yes
67	INE916DA7HV5	20-Jun-17	20-Jun-17	414.24	Yes	20-Jun-17	20-Jun-17	2,180.00	Yes
68	INE916DA7HZ6	25-May-17	25-May-17	440.00	Yes	25-Jun-18	Redemption after 30.09.2017	-	Not Applicable
69	INE916DA7IC3	07-Jun-17	07-Jun-17	272.03	Yes	07-Jun-17	07-Jun-17	1,500.00	Yes
70	INE916DA7ID1	24-Jul-17	24-Jul-17	718.43	Yes	24-Jul-17	24-Jul-17	3,700.00	Yes
71	INE916DA7IG4	23-Jun-17	23-Jun-17	836.60	Yes	23-Jun-17	23-Jun-17	10,000.00	Yes
72	INE916DA7IJ8	10-Jul-17	10-Jul-17	438.79	Yes	26-Jun-18	Redemption after 30.09.2017	-	Not Applicable



Sr. No	ISIN	Due Date ** (For the period 01.04.2017 to 30.09.2017)	Actual Interest Payment Date (For the period 01.04.2017 to 30.09.2017)	Interest Amount	Whether Interest paid	Maturity Date	Actual Date of Redemption	Redemption Principal Amount	Whether redemption amount paid
73	INE916DA7IL4	10-Jul-17	10-Jul-17	219.40	Yes	10-Jul-18	Redemption after 30.09.2017	-	Not Applicable
74	INE916DA7IN0	10-Jul-17	10-Jul-17	877.59	Yes	10-Aug-18	Redemption after 30.09.2017	-	Not Applicable
75	INE916DA7IO8	24-Jul-17	24-Jul-17	882.89	Yes	15-Mar-18	Redemption after 30.09.2017	-	Not Applicable
76	INE916DA7IQ3	28-Jul-17	28-Jul-17	2,705.92	Yes	28-Jul-17	28-Jul-17	30,000.00	Yes
77	INE916DA7IS9	10-Aug-17	10-Aug-17	87.00	Yes	10-Aug-18	Redemption after 30.09.2017	-	Not Applicable
78	INE916DA7IU5	24-Aug-17	24-Aug-17	1,734.00	Yes	24-Aug-17	24-Aug-17	20,000.00	Yes
79	INE916DA7IY7	10-Apr-17	10-Apr-17	483.05	Yes	10-Apr-17	10-Apr-17	10,000.00	Yes
80	INE916DA7IZ4	13-Apr-17	13-Apr-17	980.67	Yes	13-Apr-17	13-Apr-17	20,000.00	Yes
81	INE916DA7JB3	15-Sep-17	15-Sep-17	1,550.96	Yes	15-Sep-17	15-Sep-17	20,000.00	Yes
82	INE916DA7JC1	19-May-17	19-May-17	978.52	Yes	19-May-17	19-May-17	20,000.00	Yes
83	INE916DA7JD9	20-Jun-17	20-Jun-17	1,127.79	Yes	20-Jun-17	20-Jun-17	20,000.00	Yes
84	INE916DA7JH0	05-Jun-17	04-Sep-17	1,010.97	Yes	30-Nov-17	Redemption after 30.09.2017	-	Not Applicable
85	INE916DA7JH0	05-Jun-17	05-Jun-17	1,044.30	Yes	30-Nov-17	Redemption after 30.09.2017	-	Not Applicable
86	INE916DA7JI8	05-Jun-17	04-Sep-17	505.49	Yes	03-Dec-18	Redemption after 30.09.2017	-	Not Applicable
87	INE916DA7JJ8	06-Jun-17	05-Jun-17	522.15	Yes	03-Dec-18	Redemption after 30.09.2017	-	Not Applicable
88	INE916DA7K16	16-May-17	16-May-17	66.23	Yes	16-May-17	16-May-17	5,000.00	Yes
89	INE916DA7KK2	28-Aug-17	28-Aug-17	376.12	Yes	28-Aug-17	28-Aug-17	10,000.00	Yes
90	INE916DA7KL0	05-Sep-17	05-Sep-17	98.80	Yes	05-Sep-17	05-Sep-17	2,500.00	Yes
91	INE916DA7KR7	13-Apr-17	13-Apr-17	1,738.40	Yes	13-Apr-18	Redemption after 30.09.2017	-	Not Applicable
92	INE916DA7KS5	13-Apr-17	13-Apr-17	424.00	Yes	12-Apr-19	Redemption after 30.09.2017	-	Not Applicable
93	INE916DA7KU1	08-Jun-17	08-Jun-17	212.16	Yes	08-Jun-18	Redemption after 30.09.2017	-	Not Applicable
94	INE916DA7KV9	18-May-17	18-May-17	427.04	Yes	18-Oct-17	Redemption after 30.09.2017	-	Not Applicable
95	INE916DA7KX5	18-May-17	18-May-17	1,285.74	Yes	12-Mar-18	Redemption after 30.09.2017	-	Not Applicable
96	INE916DA7KY3	18-May-17	18-May-17	642.95	Yes	15-Mar-18	Redemption after 30.09.2017	-	Not Applicable
97	INE916DA7KZ0	18-May-17	18-May-17	258.00	Yes	18-May-18	Redemption after 30.09.2017	-	Not Applicable
98	INE916DA7LB9	31-May-17	31-May-17	646.51	Yes	22-Mar-18	Redemption after 30.09.2017	-	Not Applicable
99	INE916DA7LC7	31-May-17	31-May-17	1,211.00	Yes	31-May-18	Redemption after 30.09.2017	-	Not Applicable
100	INE916DA7LD5	08-Jun-17	08-Jun-17	126.75	Yes	08-Aug-17	Redemption after 30.09.2017	-	Not Applicable
101	INE916DA7LD5	08-Jun-17	08-Aug-17	21.18	Yes	08-Aug-17	08-Aug-17	1,500.00	Yes
102	INE916DA7LE3	08-Jun-17	08-Jun-17	3,460.00	Yes	08-Jun-18	Redemption after 30.09.2017	-	Not Applicable
103	INE916DA7LG8	08-Jun-17	08-Jun-17	1,081.25	Yes	10-Jun-19	Redemption after 30.09.2017	-	Not Applicable
104	INE916DA7LJ2	27-Jun-17	27-Jun-17	1,297.50	Yes	27-Jun-18	Redemption after 30.09.2017	-	Not Applicable
105	INE916DA7LK0	27-Jun-17	27-Jun-17	51.87	Yes	10-Jun-19	Redemption after 30.09.2017	-	Not Applicable
106	INE916DA7LL8	27-Jun-17	27-Jun-17	865.00	Yes	27-Jun-19	Redemption after 30.09.2017	-	Not Applicable
107	INE916DA7LN4	21-Jul-17	21-Jul-17	623.39	Yes	10-Jul-18	Redemption after 30.09.2017	-	Not Applicable
108	INE916DA7LO2	21-Jul-17	21-Jul-17	921.47	Yes	20-Jul-18	Redemption after 30.09.2017	-	Not Applicable
109	INE916DA7LP9	31-Jul-17	31-Jul-17	1,642.95	Yes	29-Jan-18	Redemption after 30.09.2017	-	Not Applicable
110	INE916DA7LQ7	16-Aug-17	16-Aug-17	3,300.00	Yes	16-Aug-18	Redemption after 30.09.2017	-	Not Applicable



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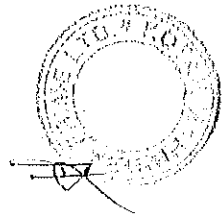
Sr. No	ISIN	Due Date ** (For the period 01.04.2017 to 30.09.2017)	Actual Interest Payment Date (For the period 01.04.2017 to 30.09.2017)	Interest Amount	Whether Interest paid	Maturity Date	Actual Date of Redemption	Redemption Principal Amount	Whether redemption amount paid
111	INE916DA7LR5	23-Aug-17	23-Aug-17	1,600.00	Yes	23-Aug-18	Redemption after 30.09.2017	-	Not Applicable
112	INE916DA7LU9	22-Sep-17	22-Sep-17	770.00	Yes	11-Dec-17	Redemption after 30.09.2017	-	Not Applicable
113	INE916DA7LV7	22-Sep-17	22-Sep-17	156.00	Yes	21-Sep-18	Redemption after 30.09.2017	-	Not Applicable
114	INE916DA7LW5	29-Sep-17	29-Sep-17	1,143.10	Yes	26-Feb-18	Redemption after 30.09.2017	-	Not Applicable
115	INE916DA7LX3	29-Sep-17	29-Sep-17	1,141.13	Yes	26-Dec-17	Redemption after 30.09.2017	-	Not Applicable
116	INE916DA7MJ0	29-May-17	29-May-17	452.38	Yes	29-May-18	Redemption after 30.09.2017	-	Not Applicable
117	INE916DA7MK8	14-Jun-17	14-Jun-17	325.24	Yes	14-Jun-18	Redemption after 30.09.2017	-	Not Applicable
118	INE916DA7MP7	22-Sep-17	22-Sep-17	442.41	Yes	21-Sep-18	Redemption after 30.09.2017	-	Not Applicable
119	INE916DA7NO8***	07-Jun-17	07-Jun-17	99.54	Yes	07-Jun-19	Redemption after 30.09.2017	-	Not Applicable
120	INE916DA7IW1	Not Applicable	Not Applicable	Not Applicable	Not Applicable	28-Sep-17	28-Sep-17	950.00	Yes
121	INE916DA7IV3	Not Applicable	Not Applicable	Not Applicable	Not Applicable	11-Sep-17	11-Sep-17	1,120.00	Yes
122	INE916DA7LA1	Not Applicable	Not Applicable	Not Applicable	Not Applicable	01-Aug-17	01-Aug-17	16,500.00	Yes
123	INE916DA7IH2	Not Applicable	Not Applicable	Not Applicable	Not Applicable	24-Jul-17	24-Jul-17	1,540.00	Yes
124	INE916DA7KM8	Not Applicable	Not Applicable	Not Applicable	Not Applicable	10-Jul-17	10-Jul-17	22,300.00	Yes
125	INE916DA7E58	Not Applicable	Not Applicable	Not Applicable	Not Applicable	03-Jul-17	03-Jul-17	4,810.00	Yes
126	INE916DA7HD3	Not Applicable	Not Applicable	Not Applicable	Not Applicable	01-Jun-17	01-Jun-17	7,160.00	Yes
127	INE916DA7HC5	Not Applicable	Not Applicable	Not Applicable	Not Applicable	22-May-17	22-May-17	2,250.00	Yes
128	INE916DA7KJ4*	Not Applicable	02-May-17	975.43	Yes	02-May-17	02-May-17	10,000.00	Yes
129	INE916DA7HB7	Not Applicable	Not Applicable	Not Applicable	Not Applicable	27-Apr-17	27-Apr-17	3,660.00	Yes
130	INE916DA7HA9	Not Applicable	Not Applicable	Not Applicable	Not Applicable	25-Apr-17	25-Apr-17	6,900.00	Yes
131	INE916DA7GH6	Not Applicable	Not Applicable	Not Applicable	Not Applicable	17-Apr-17	17-Apr-17	1,190.00	Yes
132	INE916DA7CI3	Not Applicable	Not Applicable	Not Applicable	Not Applicable	13-Apr-17	13-Apr-17	980.00	Yes
133	INE916DA7HF8	Not Applicable	Not Applicable	Not Applicable	Not Applicable	05-Apr-17	05-Apr-17	2,940.00	Yes

\* Amounts mentioned for INE916DA7KJ4 is Premium payable on redemption for our product ZCB @ Premium and same is paid on maturity along with redemption amount.

\*\* Previous interest Due Date (i.e. the day when interest was due)

\*\*\* Interest and Principal amount serviced for Debentures (Including of Tier II Bonds, Zero Coupon Bonds and Zero Coupon Bonds at Premium) for the Previous Six Months (i.e from 01.04.2017 to 30.09.2017)

\*\*\*\* Security issued post 31.03.2017, but the first interest payment on the said is due within the next 6 months as per the terms of issue



## Statement of next interest and principal payments for privately placed Listed Debentures for the period October 01, 2017 to March 2018

Rs. in lakh

Sr. No	ISIN	Next Interest Schedule Date	Interest Amount	Maturity Date	Principal Amount
1	INE916DA7FR7	30-Oct-17	1,717.00	30-Oct-17	5,700.00
2	INE916DA7KW7	01-Nov-17	213.41	01-Nov-17	2,500.00
3	INE916DA7FS5	03-Nov-17	460.00	03-Nov-17	5,000.00
4	INE916DA7MR3	06-Nov-17	1,322.50	06-Nov-18	Payable after 31.03.2018
5	INE916DA7FW7	10-Nov-17	902.47	10-Nov-17	10,000.00
6	INE916DA7FT3	13-Nov-17	519.57	13-Nov-17	1,700.00
7	INE916DA7MC5	13-Nov-17	392.27	08-May-18	Payable after 31.03.2018
8	INE916DA7JH0	30-Nov-17	966.53	30-Nov-17	50,000.00
9	INE916DA7JIB**	04-Dec-17	505.49	03-Dec-18	Payable after 31.03.2018
10	INE916DA7JIB**	05-Mar-18	505.49	03-Dec-18	Payable after 31.03.2018
11	INE916DA7LU9	11-Dec-17	168.77	11-Dec-17	10,000.00
12	INE916DA7NN0	18-Dec-17	452.95	17-Dec-18	Payable after 31.03.2018
13	INE916D08DT2	21-Dec-17	420.00	22-Jun-23	Payable after 31.03.2018
14	INE916DA7MF8	21-Dec-17	192.50	10-Dec-18	Payable after 31.03.2018
15	INE916DA7MG6	21-Dec-17	269.50	21-Dec-18	Payable after 31.03.2018
16	INE916D08DM7	22-Dec-17	26.82	22-Dec-17	500.00
17	INE916DA7LX3	26-Dec-17	275.88	26-Dec-17	15,000.00
18	INE916DA7JT5	29-Dec-17	129.87	29-Dec-17	1,500.00
19	INE916DA7MH4	29-Dec-17	1,536.86	25-Jul-18	Payable after 31.03.2018
20	INE916DA7M2	29-Dec-17	1,537.92	24-Aug-18	Payable after 31.03.2018
21	INE916DA7JP3	01-Jan-18	1,089.81	30-Jan-19	Payable after 31.03.2018
22	INE916D08DV8	15-Jan-18	49.36	13-Jan-23	Payable after 31.03.2018
23	INE916D08DU0	15-Jan-18	197.46	13-Jan-23	Payable after 31.03.2018
24	INE916DA7JY5	15-Jan-18	130.14	14-Jan-19	Payable after 31.03.2018
25	INE916DA7OX7	16-Jan-18	1,049.31	16-Jan-19	Payable after 31.03.2018
26	INE916DA7121	22-Jan-18	187.48	22-Jan-18	2,000.00
27	INE916DA7JZ2	22-Jan-18	260.28	22-Jan-19	Payable after 31.03.2018
28	INE916DA7ML6	23-Jan-18	760.28	27-Jun-18	Payable after 31.03.2018
29	INE916DA7MM4	23-Jan-18	761.35	24-Sep-18	Payable after 31.03.2018
30	INE916DA7MN2	23-Jan-18	306.00	23-Jan-19	Payable after 31.03.2018
31	INE916DA7LP9	29-Jan-18	814.76	29-Jan-18	20,000.00
32	INE916DA7MO0	31-Jan-18	1,140.60	31-Jul-18	Payable after 31.03.2018
33	INE916D08CJ5	07-Feb-18	75.00	07-Aug-18	Payable after 31.03.2018
34	INE916D09024	07-Feb-18	81.00	07-Aug-18	Payable after 31.03.2018
35	INE916DA7OY5	12-Feb-18	1,260.70	12-Feb-19	Payable after 31.03.2018
36	INE916DA7OO6	20-Feb-18	529.13	20-Feb-19	Payable after 31.03.2018
37	INE916DA7MA9	23-Feb-18	1,937.25	23-Feb-18	25,000.00
38	INE916DA7MQ5	23-Feb-18	775.00	22-Feb-19	Payable after 31.03.2018
39	INE916DA7LW5	26-Feb-18	471.06	26-Feb-18	15,000.00
40	INE916DA7LM6	27-Feb-18	215.00	27-Feb-18	2,500.00
41	INE916DA7MS1	27-Feb-18	1,540.00	27-Feb-19	Payable after 31.03.2018
42	INE916DA7MT9	27-Feb-18	1,151.75	26-Dec-18	Payable after 31.03.2018
43	INE916DA7JU3	28-Feb-18	1,298.34	28-Feb-18	15,000.00
44	INE916DA7LS3	28-Feb-18	1,579.32	28-Feb-18	20,000.00
45	INE916DA7LY1**	23-Oct-17	379.85	28-Feb-18	Payable after First Interest Date
46	INE916DA7LY1**	28-Feb-18	132.48	28-Feb-18	5,000.00
47	INE916DA7KC9	08-Mar-18	221.25	08-Mar-18	2,500.00
48	INE916DA7KD7	08-Mar-18	264.45	07-Sep-18	Payable after 31.03.2018
49	INE916DA7KX5	12-Mar-18	1,049.73	12-Mar-18	15,000.00
50	INE916DA7MB7	14-Mar-18	1,162.13	14-Mar-18	15,000.00
51	INE916DA7NY7	14-Mar-18	615.46	14-Mar-19	Payable after 31.03.2018
52	INE916DA7IO8	15-Mar-18	562.93	15-Mar-18	10,000.00
53	INE916DA7KY3	15-Mar-18	530.22	15-Mar-18	7,500.00
54	INE916DA7ND1	15-Mar-18	736.59	15-Mar-19	Payable after 31.03.2018
55	INE916DA7MV5	20-Mar-18	1,950.00	20-Mar-19	Payable after 31.03.2018
56	INE916DA7MX1	20-Mar-18	78.53	07-Apr-20	Payable after 31.03.2018

Sr. No	ISIN	Next Interest Schedule Date	Interest Amount	Maturity Date	Principal Amount
57	INE916DA7LB9	22-Mar-18	522.52	22-Mar-18	7,500.00
58	INE916D08DL9	26-Mar-18	1,570.68	23-Apr-21	Payable after 31.03.2018
59	INE916DA7ON8	26-Mar-18	32.46	26-Mar-21	Payable after 31.03.2018
60	INE916DA7GN4	27-Mar-18	1,059.80	27-Mar-18	3,700.00
61	INE916DA7NE9	30-Mar-18	230.67	29-Mar-19	Payable after 31.03.2018
62	INE916DA7MU7	24-Oct-17	1,253.78	24-Oct-18	Payable after 31.03.2018
63	INE916D08CI7	23-Oct-17	211.43	23-Apr-18	Payable after 31.03.2018
64	INE916DA7JE7	18-Oct-17	507.21	18-Oct-17	6,000.00
65	INE916DA7KV9	18-Oct-17	179.01	18-Oct-17	5,000.00
66	INE916DA7IX9	Not Applicable	Not Applicable	09-Nov-17	890.00
67	INE916DA7LZ8	Not Applicable	Not Applicable	15-Feb-18	5,000.00
68	INE916DA7ME1	Not Applicable	Not Applicable	20-Feb-18	11,000.00
69	INE916DA7LI4	Not Applicable	Not Applicable	28-Feb-18	2,870.00

\*\* For ISIN INE916DA7J18 & INE916DA7LY1 Interest Payment due on 04.12.2017 & 23.10.2017 respectively and subsequently Interest and Principal Payable on maturity (Both events are due in the next six months)

\*\*\* Interest and Principal amount payment scheduled for Debentures (Including of Tier II Bonds , Zero Coupon Bonds and Zero Coupon Bonds at Premium) for the Next Six Months (I.e from 01.10.2017 to 31.03.2018)

# Debentures outstanding as on 30.09.2017 but who's interest or principal or both is scheduled after 31.03.2018 is not considered in the above table.

