

November 12, 2019

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001.

Dear Sir,

Sub: Disclosure pursuant to Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015

With reference to Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find the details as under:

1. Credit Rating:

Instrument Rating:

CRISIL:

Long term debt instruments and Long term bank facilities: Continues to be CRISIL AAA/Stable

Sub-ordinated debt: Continues to be CRISIL AAA/Stable

Nifty linked debentures: Continues to be CRISIL PP-MLD AAAr/Stable

Short term debt instruments and Short term bank facilities: Continues to be CRISIL A1+

ICRA:

Long term debt instruments and Long term bank facilities: Continues to be [ICRA]AAA(Stable)

Sub-ordinated debt: Continues to be [ICRA]AAA(Stable)

Nifty linked debentures: Continues to be PP-MLD[ICRA]AAA(Stable)

Short term debt instruments: Assigned during the year [ICRA]A1+

2. Debt Equity Ratio: The Debt Equity Ratio of the Company is 3.33 (times)

3. Details of previous due dates: for the payment of interest / repayment of principal of non-convertible debt securities for the period April 01, 2019 to September 30, 2019 – as per attached Annexure I

4. Details of next due dates: for the payment of interest / repayment of principal of non- convertible debt securities for the period October 01, 2019 to March 31, 2020 - as per attached Annexure II

5. Outstanding Redeemable Preference Shares: NIL



Kotak Mahindra Prime Limited

CIN U67200MH1996PLC097730 service.carfinance@kotak.com
Kotak Infinity, 6th Floor, www.kotak.com
Building No. 21, Infinity Park,
Off Western Express Highway,
General A K Vaidya Marg,
Malad (E), Mumbai - 400 097, India.

Registered Office :
27, BKC, C 27, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051, India

6. **Capital Redemption Reserve:** ₹ 100 lakhs

7. **Debenture Redemption Reserve (DRR):** Nil

As per Rule 18(7)(b)(iii)(B) of Companies (Share Capital and Debentures) Rules 2014, read with the Companies Act, 2013, no DRR is required in case of privately placed debentures for NBFCs registered with Reserve Bank of India under section 45- IA of the RBI Act, 1934.

8. **Net Worth:** ₹ 7,01,571.19 Lakhs

9. **Net Profit after tax:** ₹ 32,452.98 Lakhs

10. **Earnings per share (of ₹10 each):** Basic and Diluted - ₹ 928.50

Thanking You,

Yours faithfully,
For **Kotak Mahindra Prime Limited**


Kiran Tangudu
Compliance Officer

Kotak Mahindra Prime Limited

CIN U67200MH1996PLC097730 service.carfinance@kotak.com
Kotak Infinity, 6th Floor, www.kotak.com
Building No. 21, Infinity Park,
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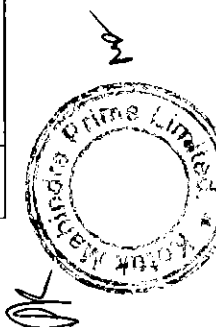
Registered Office :
27, BKC, C 27, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051, India

Kotak Mahindra Prime Limited

Annexure I - pursuant to Regulation 52(4)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Statement of previous interest and principal payments for privately placed Listed Debentures for the period April 01, 2019 - Sept 30, 2019 Rs. in lakh

Sr. No	ISIN	Previous Interest Due Date (For the period 01.04.2019 to 30.09.2019)	Actual Interest Payment Date (For the period 01.04.2019 to 30.09.2019)	Interest Amount	Whether Interest paid	Maturity Date	Actual Date of Redemption	Redemption Principal Amount	Whether redemption amount paid
1	INE916DA7KS5	12-Apr-19	12-Apr-19	422.84	Yes	12-Apr-19	12-Apr-19	5,000.00	Yes
2	INE916DA7NF6	12-Apr-19	12-Apr-19	194.00	Yes	16-Mar-20	After 30.09.2019	-	Not Applicable
3	INE916DA7NI0	12-Apr-19	12-Apr-19	1,530.00	Yes	13-Jun-19	13-Jun-19	-	Not Applicable
4	INE916DA7NK6	12-Apr-19	12-Apr-19	387.28	Yes	16-Mar-20	After 30.09.2019	-	Not Applicable
5	INE916DA7NG4	15-Apr-19	15-Apr-19	388.00	Yes	13-Apr-20	After 30.09.2019	-	Not Applicable
6	INE916DA7NP5	16-May-19	16-May-19	973.75	Yes	14-Jun-19	14-Jun-19	-	Not Applicable
7	INE916DA7NU5	16-May-19	16-May-19	117.10	Yes	15-May-20	After 30.09.2019	-	Not Applicable
8	INE916DA7NV3	16-May-19	16-May-19	779.48	Yes	16-Jul-20	After 30.09.2019	-	Not Applicable
9	INE916DA7OE7	22-May-19	22-May-19	77.99	Yes	22-Jun-20	After 30.09.2019	-	Not Applicable
10	INE916DA7OI8	22-May-19	22-May-19	38.94	Yes	22-Sep-20	After 30.09.2019	-	Not Applicable
11	INE916DA7OK4	22-May-19	22-May-19	38.93	Yes	23-Nov-20	After 30.09.2019	-	Not Applicable
12	INE916DA7OL2	22-May-19	22-May-19	38.93	Yes	22-Dec-20	After 30.09.2019	-	Not Applicable
13	INE916DA7OD9	24-May-19	24-May-19	585.44	Yes	22-May-20	After 30.09.2019	-	Not Applicable
14	INE916DA7NZ4	27-May-19	27-May-19	2,824.82	Yes	27-May-19	27-May-19	36,500.00	Yes
15	INE916DA7OA5	29-May-19	29-May-19	2,716.42	Yes	29-May-19	29-May-19	35,000.00	Yes
16	INE916D08CX6	31-May-19	31-May-19	202.00	Yes	30-Nov-20	After 30.09.2019	-	Not Applicable
17	INE916D09057	31-May-19	31-May-19	50.50	Yes	30-Nov-20	After 30.09.2019	-	Not Applicable
18	INE916DA7NO8	07-Jun-19	07-Jun-19	1,651.48	Yes	07-Jun-19	07-Jun-19	21,200.00	Yes
19	INE916DA7LG8	10-Jun-19	10-Jun-19	1,087.17	Yes	10-Jun-19	10-Jun-19	12,500.00	Yes
20	INE916DA7LK0	10-Jun-19	10-Jun-19	49.45	Yes	10-Jun-19	10-Jun-19	600.00	Yes
21	INE916DA7OP3	10-Jun-19	10-Jun-19	1,147.35	Yes	10-Jun-19	10-Jun-19	15,000.00	Yes
22	INE916DA7PD6	11-Jun-19	11-Jun-19	3,369.91	Yes	11-Jun-20	After 30.09.2019	-	Not Applicable
23	INE916DA7NI0	13-Jun-19	13-Jun-19	259.89	Yes	13-Jun-19	13-Jun-19	20,000.00	Yes
24	INE916DA7NP6	14-Jun-19	14-Jun-19	77.37	Yes	14-Jun-19	14-Jun-19	12,500.00	Yes
25	INE916D08DN5	24-Jun-19	24-Jun-19	201.98	Yes	22-Jun-21	After 30.09.2019	-	Not Applicable
26	INE916DA7LL8	27-Jun-19	27-Jun-19	865.00	Yes	27-Jun-19	27-Jun-19	10,000.00	Yes
27	INE916DA7QB8	28-Jun-19	28-Jun-19	1,281.98	Yes	28-Jun-21	After 30.09.2019	-	Not Applicable
28	INE916D08D03	01-Jul-19	01-Jul-19	129.24	Yes	30-Jun-21	After 30.09.2019	-	Not Applicable
29	INE916D08DP0	10-Jul-19	10-Jul-19	53.85	Yes	30-Jun-21	After 30.09.2019	-	Not Applicable
30	INE916DA7PV8	10-Jul-19	10-Jul-19	5,678.19	Yes	29-Dec-21	After 30.09.2019	-	Not Applicable
31	INE916DA7OS7	12-Jul-19	12-Jul-19	5,813.50	Yes	12-Jul-19	12-Jul-19	77,000.00	Yes
32	INE916DA7OT5	22-Jul-19	22-Jul-19	1,125.00	Yes	11-Aug-20	After 30.09.2019	-	Not Applicable

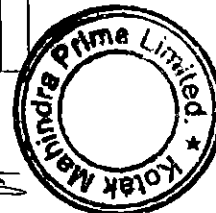


Sr. No	ISIN	Previous Interest Due Date (For the period 01.04.2019 to 30.09.2019)	Actual Interest Payment Date (For the period 01.04.2019 to 30.09.2019)	Interest Amount	Whether Interest paid	Maturity Date	Actual Date of Redemption	Redemption Principal Amount	Whether redemption amount paid
33	INE916DA7PX4	24-Jul-19	24-Jul-19	2,309.09	Yes	21-Jan-20	After 30.09.2019	-	Not Applicable
34	INE916DA7PS4	30-Jul-19	30-Jul-19	1,751.49	Yes	30-Jul-19	30-Jul-19	19,300.00	Yes
35	INE916DA7OV1	13-Aug-19	13-Aug-19	2,229.24	Yes	11-Sep-19	11-Sep-19	-	Not Applicable
36	INE916DA7PZ9	16-Aug-19	16-Aug-19	3,622.50	Yes	28-Sep-21	After 30.09.2019	-	Not Applicable
37	INE916DA7EV2	20-Aug-19	20-Aug-19	620.75	Yes	20-Aug-19	20-Aug-19	6,500.00	Yes
38	INE916DA7OZ2	04-Sep-19	04-Sep-19	2,971.10	Yes	14-Oct-20	After 30.09.2019	-	Not Applicable
39	INE916DA7OV1	11-Sep-19	11-Sep-19	189.33	Yes	11-Sep-19	11-Sep-19	31,000.00	Yes
40	INE916D08DQ8	23-Sep-19	23-Sep-19	548.49	Yes	23-Sep-21	After 30.09.2019	-	Not Applicable
41	INE916D08DS4	25-Sep-19	25-Sep-19	260.00	Yes	23-Sep-22	After 30.09.2019	-	Not Applicable
42	INE916D08DR6	30-Sep-19	30-Sep-19	452.47	Yes	28-Sep-21	After 30.09.2019	-	Not Applicable
43	INE916DA7KT3	Not Applicable	Not Applicable	-	Not Applicable	06-May-19	06-May-19	4,740.00	Yes
44	INE916DA7LH6	Not Applicable	Not Applicable	-	Not Applicable	30-Aug-19	30-Aug-19	2,680.00	Yes
45	INE916DA7OB3	Not Applicable	Not Applicable	-	Not Applicable	31-Jul-19	31-Jul-19	5,170.00	Yes
46	INE916DA7PQ8*	Not Applicable	Not Applicable	-	Not Applicable	14-Apr-20	19-Aug-19	9,567.72	Yes
47	INE916DA7JQ1	Not Applicable	Not Applicable	-	Not Applicable	04-Apr-19	04-Apr-19	1,950.00	Yes
48	INE916DA7JR9	Not Applicable	Not Applicable	-	Not Applicable	09-Apr-19	09-Apr-19	1,320.00	Yes
49	INE916DA7JS7	Not Applicable	Not Applicable	-	Not Applicable	22-Apr-19	22-Apr-19	2,630.00	Yes
50	INE916DA7JV1	Not Applicable	Not Applicable	-	Not Applicable	02-Apr-19	02-Apr-19	2,410.00	Yes
51	INE916DA7JW9	Not Applicable	Not Applicable	-	Not Applicable	09-Apr-19	09-Apr-19	6,540.00	Yes
52	INE916DA7KB1	Not Applicable	Not Applicable	-	Not Applicable	09-Apr-19	09-Apr-19	3,980.00	Yes
53	INE916DA7KF2	Not Applicable	Not Applicable	-	Not Applicable	05-Apr-19	05-Apr-19	1,290.00	Yes
54	INE916DA7KG0	Not Applicable	Not Applicable	-	Not Applicable	25-Apr-19	25-Apr-19	2,220.00	Yes
55	INE916DA7KH8	Not Applicable	Not Applicable	-	Not Applicable	08-May-19	08-May-19	2,750.00	Yes
56	INE916DA7KO4	Not Applicable	Not Applicable	-	Not Applicable	31-May-19	31-May-19	13,000.00	Yes
57	INE916DA7KP1	Not Applicable	Not Applicable	-	Not Applicable	25-Jun-19	25-Jun-19	1,470.00	Yes
58	INE916DA7NQ3	Not Applicable	Not Applicable	-	Not Applicable	12-Aug-19	12-Aug-19	590.00	Yes
59	INE916DA7OQ1	Not Applicable	Not Applicable	-	Not Applicable	17-Apr-19	17-Apr-19	8,800.00	Yes
60	INE916DA7OR9	Not Applicable	Not Applicable	-	Not Applicable	09-May-19	09-May-19	2,640.00	Yes
61	INE916DA7OU3	Not Applicable	Not Applicable	-	Not Applicable	14-Aug-19	14-Aug-19	26,000.00	Yes

Notes:

Previous Interest Due Date (i.e. the day when interest was due)

(*)	ISIN	Action	Buyback Date	Buyback Value (Lakhs)
	INE916DA7PQ8	Buyback	19-08-19	10,000.00



Annexure II - pursuant to Regulation 52(4)(e) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Statement of next interest and principal payments for privately placed Listed Debentures for the period October 01, 2019 to March 31, 2020
Rs. in lakh

Sr. No	ISIN	Next Interest Schedule Date	Interest Amount	Maturity Date	Principal Amount	Redemption Premium
1	INE916DA7PA2 ^A	14-Oct-2019	3,637.50	10-Nov-2020	Payable after 31.03.2020	Not Applicable
2	INE916DA7PB0	18-Oct-2019	1,881.90	18-Oct-2019	25,500.00	Not Applicable
3	INE916DA7QC6 ^A	29-Oct-2019	2,758.37	28-Oct-2021	Payable after 31.03.2020	Not Applicable
4	INE916DA7PC8	01-Nov-2019	3,343.08	01-Nov-2019	45,000.00	Not Applicable
5	INE916DA7PY2 ^{**}	08-Nov-2019	1,878.23	08-Nov-2019	18,000.00	Not Applicable
6	INE916D08DX4 ^A	09-Dec-2019	825.00	07-Dec-2027	Payable after 31.03.2020	Not Applicable
7	INE916DA7PG9	20-Dec-2019	4,024.16	20-Dec-2019	52,500.00	Not Applicable
8	INE916D08DT2 ^A	23-Dec-2019	422.30	22-Jun-2023	Payable after 31.03.2020	Not Applicable
9	INE916DA7QF9 ^A	30-Dec-2019	2,225.26	28-Dec-2022	Payable after 31.03.2020	Not Applicable
10	INE916DA7PE4	08-Jan-2020	4,639.44	08-Jan-2021	Payable after 31.03.2020	Not Applicable
11	INE916D08DU0	15-Jan-2020	198.00	13-Jan-2023	Payable after 31.03.2020	Not Applicable
12	INE916D08DV8	15-Jan-2020	49.50	13-Jan-2023	Payable after 31.03.2020	Not Applicable
13	INE916DA7PX4	21-Jan-2020	1,145.06	21-Jan-2020	27,000.00	Not Applicable
14	INE916DA7NF6	16-Mar-2020	179.68	16-Mar-2020	2,500.00	Not Applicable
15	INE916DA7NK6	16-Mar-2020	358.71	16-Mar-2020	5,000.00	Not Applicable
16	INE916DA7MX1	20-Mar-2020	78.53	07-Apr-2020	Payable after 31.03.2020	Not Applicable
17	INE916D08DL9	25-Mar-2020	1,575.00	23-Apr-2021	Payable after 31.03.2020	Not Applicable
18	INE916DA7ON8	26-Mar-2020	38.97	26-Mar-2021	Payable after 31.03.2020	Not Applicable
19	INE916DA7MW3	Not Applicable	Not Applicable	20-Mar-2020	4,850.00	Not Applicable
20	INE916DA7PP0	Not Applicable	Not Applicable	18-Feb-2020	30,000.00	4,862.88
21	INE916DA7QA0	Not Applicable	Not Applicable	15-Nov-2019	22,000.00	Not Applicable

Notes:

^AFor ISIN INE916D08DT2, INE916DA7PA2, INE916DA7PA3, INE916DA7QC6, INE916DA7QF9, original scheduled interest payment day is falling on a Holiday, hence it is shifted to the following working day as per the terms of the issue.

Debentures outstanding as on 30.09.2019 for which interest or principal or both is scheduled after 31.03.2020 is not considered in the above table.

^{**}For ISIN INE916DA7PY2, as per the terms of the issue, coupon rate is linked to 'Nifty 50' Index. Coupon payment, if any will be payable on maturity.

