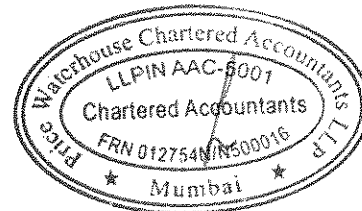


Kotak Mahindra Prime Limited
 Regd Office: 27BKC, C 27, G Block, Bandra Kurla Complex, Bandra (E), Mumbai 400051
 CIN: U67200MH1996PLC097730
 Website: www.kotak.com Telephone: 91 22 61660000
 Balance Sheet as at March 31, 2018

₹ in lakh

Sr.No.	Particulars	As at 31/03/2018 Audited	As at 31/03/2017 Audited
EQUITY AND LIABILITIES			
1	Shareholders' funds		
	(a) Share capital	349.52	349.52
	(b) Reserves and surplus	481,293.52	422,356.70
		481,643.04	422,706.22
2	Non-current liabilities		
	(a) Long-term borrowings	885,062.54	774,424.64
	(b) Other long-term liabilities	3,265.58	3,018.55
	(c) Long-term provisions	6,434.46	4,926.50
		894,762.58	782,369.69
3	Current liabilities		
	(a) Short-term borrowings	680,076.62	675,751.55
	(b) Trade payables		
	-outstanding dues of micro and small enterprises		
	-outstanding dues of creditors other than micro and small enterprises	34,697.49	41,405.19
	(c) Other current liabilities	927,380.09	785,441.90
	(d) Short-term provisions	10,914.06	8,442.70
		1,653,068.26	1,511,041.34
	TOTAL	3,029,473.88	2,716,117.25
B ASSETS			
1	Non-current assets		
	(a) Fixed assets		
	(i) Tangible assets	2,792.55	2,798.59
	(ii) Intangible assets	214.84	78.84
	(b) Non-current investments	28,303.63	66,922.62
	(c) Deferred tax assets (net)	8,087.82	6,341.15
	(d) Long-term loans and advances	1,482,384.70	1,275,459.74
	(e) Other non-current assets	7,786.74	8,565.17
		1,529,570.28	1,360,166.11
2	Current assets		
	(a) Current investments	42,231.99	61,610.79
	(b) Trade receivables	6.38	6.10
	(c) Cash and Bank balances	94,630.58	104,727.32
	(d) Short-term loans and advances	1,329,071.51	1,153,330.63
	(e) Other current assets	33,963.14	36,276.30
		1,499,903.60	1,355,951.14
	TOTAL	3,029,473.88	2,716,117.25



Kotak Mahindra Prime Limited

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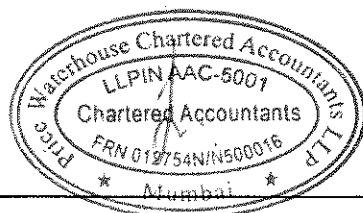
Website: www.kotak.com Telephone: 91 22 61660000

Statement of financial results for six months and year ended 31st March 2018


Sr.No.	Particulars	₹ in lakh			
		Current 6 months ended 3/31/2018 Audited Refer Note 4	Corresponding 6 months in the previous year ended 3/31/2017 Audited Refer Note 4	Year to date figures for year ended 3/31/2018 Audited	Previous year ended 3/31/2017 Audited
1	Revenue from operations	158,255.41	142,606.58	307,510.72	281,562.66
2	Other income	5,416.64	5,645.01	11,951.47	10,652.23
3	Total revenue (1 + 2)	163,672.05	148,251.59	319,462.19	292,214.89
4	Expenses				
a	Employee benefits expense	4,308.72	3,838.26	8,624.30	7,554.73
b	Finance cost	93,610.59	84,234.26	182,407.10	168,049.87
c	Depeciation and amortisation expense	179.14	150.54	327.42	286.76
d	Other expenses	18,573.39	19,381.86	37,914.97	37,543.92
	Total expenses (a+b+c+d)	116,671.84	107,604.92	229,273.79	213,435.28
5	Profit before tax (3 - 4)	47,000.21	40,646.67	90,188.40	78,779.61
6	Tax expense				
a	Current tax	16,257.00	14,519.09	32,973.00	28,813.00
b	Deferred tax	(21.14)	(419.79)	(1,746.66)	(1,508.70)
	Total tax expense (a+b)	16,235.86	14,099.30	31,226.34	27,304.30
7	Profit for the year / period (5 - 6)	30,764.35	26,547.37	58,962.06	51,475.31
8	Earnings per share (of ₹ 10 each)				
a	Basic	880.18	759.54	1,686.94	1,472.73
b	Diluted	880.18	759.54	1,686.94	1,472.73

Notes:

- The above results were reviewed by the Audit Committee and approved and taken on record by the Board of Directors at their respective meetings held on 27th April, 2018.
- The above results are filed with BSE Limited under Regulation of the SEBI (Listing and Other Disclosure Requirements), 2015. The full format of the financial results are available on the websites of BSE Limited at www.bseindia.com and of the Company at www.kotak.com
- The accounting policies adopted in the preparation of financial results are consistent with those followed in the previous period/year.
- The figures for the six months ended 31/03/2018 and 31/03/2017 are the balancing figures between audited figures in respect of the full financial year and the year to date figures upto the first six months ended of the relevant financial year.
- Figures for the previous year have been regrouped wherever necessary to conform to current period / year presentation.

Place: Mumbai
Date : 27th April, 2018

For Kotak Mahindra Prime Limited


Vyomesh Kapasi
 Managing Director
