



June 17, 2019

To,

Debenture Holders

Sub: Kotak Mahindra Prime Ltd (KMP) half yearly communication to debenture holders as on March 31, 2019.

Ref: Regulation 58 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

With reference to the above captioned subject and regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, please find enclosed herewith statement of audited financial results for year ended March 31, 2019 along with letter submitted to debenture trustee for disclosure of information under regulation 52(4).

Please refer Annexure I for status of interest / principal payments for privately placed listed debentures for the period October 1, 2018 to March 31, 2019 and Annexure II for statement of next due date of interest/ principal along with amount for privately placed listed debentures for the period April 1, 2019 to September 30, 2019.

Further with reference to regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, find enclosed herewith certificate received from debenture trustee for taking note of the contents specified in regulation 52(4).

Thanking you.

For Kotak Mahindra Prime Limited

  
Authorised Signatory

Enclosure:

1. Acknowledged copy of the letter submitted to debenture trustee along with statement of audited financial results for disclosure of information under regulation 52(4).
2. Copy of certificate received from debenture trustee under regulation 52(5).



Kotak Mahindra Prime Limited

CIN U67200MH1996PLC097730 service.carfinance@kotak.com  
Kotak Infinity, 6th Floor, www.kotak.com  
Building No. 21, Infinity Park,  
Off Western Express Highway,  
General A K Vaidya Marg,  
Malad (E), Mumbai - 400 097, India.

Registered Office :  
27, BKC, C 27, G Block,  
Bandra Kurla Complex,  
Bandra (E), Mumbai - 400 051, India

To,  
IDBI Trusteeship Services Ltd  
Asian Building, Gr. Floor,  
17, R. Kamani Marg, Ballard Estate,  
Mumbai – 400 001.

Ms. Vaibhavi Shah/ Mr. Ritobrata Mitra

Sub: Certificate under clause 5 of Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for the year ended March 31, 2019.

Dear Sir,

With reference to the captioned subject and under clause 4 of Regulation 52, we would like to disclose the following information for your record:

a) Credit rating and change in credit rating (if any):-

**CRISIL:**

Long term debt instruments and Long term bank facilities: Continues to be CRISIL AAA/Stable

Sub-ordinated debt: Continues to be CRISIL AAA/Stable

Nifty linked debentures: Continues to be CRISIL PP-MLD AAAr/Stable

Short term debt instruments and Short term bank facilities: Continues to be CRISIL A1+

**ICRA:**

Long term debt instruments and Long term bank facilities: Continues to be [ICRA]AAA(Stable)

Sub-ordinated debt: Continues to be [ICRA]AAA(Stable)

Nifty linked debentures: Continues to be PP-MLD[ICRA]AAA(Stable)

Short term debt instruments: Assigned during the year [ICRA]A1+

b) Asset cover available, in case of Non-Convertible Debt Securities:-

Not applicable to NBFC registered with RBI as per SEBI Notification dated 2<sup>nd</sup> September 2015 proviso to Rule 52 (4).

c) Debt – Equity Ratio:-

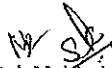
The Debt Equity Ratio of the Company is 3.79 (times)

d) Previous due date for the payment of interest/ dividend for Non- Convertible Redeemable preference Shares/ repayment of principal of Non-Convertible Preference Shares/ Repayment of principal of Non-Convertible Preference Shares/Non-Convertible Debt Securities and whether the same has been paid or not :-

Refer Annexure I – Statement of Interest and Principal payments for privately placed debentures for the period October 1, 2018 to March 31, 2019.

e) Next due date for the payment of interest/ dividend of Non-Convertible Preference Shares/principal along with the amount of interest, dividend of Non-Convertible Preference Shares payable and the redemption amount:-


Refer Annexure II – Statement of next Interest and Principal payments for privately placed listed debentures for the period April 1, 2019 to September 30, 2019.

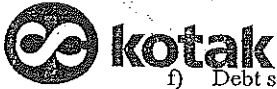
  
Kotak Mahindra Prime Limited

CIN U67200MH1996PLC097730 service.carfinance@kotak.com  
Kotak Infinity, 6th Floor, www.kotak.com

Building No. 21, Infinity Park,  
Off Western Express Highway,  
General A K Vaidya Marg,  
Malad (E), Mumbai - 400 097, India.

Registered Office :  
27, 8KC, C 27, G Block,  
Bandra Kurla Complex,  
Bandra (E), Mumbai - 400 051, India

Received
Content not verified
Signature

Date 12-106/1019
IDBI TRUSTEESHIP SERVICES LTD, MUMBAI



# Kotak Mahindra Prime

f) Debt service coverage ratio:

Not applicable to NBFC registered with RBI as per SEBI Notification dated 2<sup>nd</sup> September 2015 proviso to Rule 52 (4).

g) Interest service coverage ratio:

Not applicable to NBFC registered with RBI as per SEBI Notification dated 2<sup>nd</sup> September 2015 proviso to Rule 52 (4).

h) Outstanding redeemable preference shares (quantity and value): Nil

i) Capital redemption reserve : ₹ 100 Lakhs

j) Debenture redemption reserve : NIL

As per Rule 18(7)(b)(ii) of Companies (Share Capital and Debentures) Rules 2014, read with the Companies Act, 2013, no DRR is required in case of privately placed debentures issued by NBFCs registered with the RBI under section 45 IA of the RBI (Amendment) Act, 1997.

k) Net worth :

Net worth of company based on extract of Audited Financial Results as at March 31, 2019 is: ₹ 6,54,768.49 Lakhs based on audited financial results.

l) Net profit after tax

Net profit after tax based on extract of Audited Financial Results for the period April 1, 2018 to March 31, 2019 is : ₹ 59,044.53 Lakhs

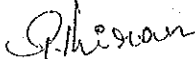
m) Earnings per share

Earnings per shares (of ₹ 10 each) based on extract of Audited Financial Results as at ended March 31, 2019 is: ₹ 1689.30

Also please find enclosed half yearly results for the period October 1, 2018 to March 31, 2019.

Kindly acknowledge receipt of the same and issue certificate that you have taken note of the contents required to be submitted as per the clause 5 of regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.


For Kotak Mahindra Prime Limited

  
Kiran Tangudu  
Company Secretary

  
Manidra Dhar  
Vice President

Encl:

- Annexure I- Statement of interest and principal payments for privately placed Listed Debentures for the period October 1, 2018 to March 31, 2019.
- Annexure II- Statement of next interest and principal payments for privately placed Listed Debentures for the period April 1, 2019 to September 30, 2019.
- Annexure III- Half yearly results for the period October 1, 2018 to March 31, 2019.

  
Kotak Mahindra Prime Limited

CIN U67200MH1996PLC097730 service.carfinance@kotak.com  
Kotak Infinity, 6th Floor, www.kotak.com  
Building No. 21, Infinity Park,  
Off Western Express Highway,  
General A K Vaidya Marg,  
Malad (E), Mumbai - 400 097, India.

Registered Office :  
27, BKC, C 27, G Block,  
Bandra Kurla Complex,  
Bandra (E), Mumbai - 400 051, India

Statement of previous interest and principal payments for privately placed Listed Debentures for the period October 01, 2018 - March 31, 2019

Rs. in lakh

Sr. No	ISIN	Previous Interest Due Date** (For the period 01.10.2018 to 31.03.2019)	Actual Interest Payment Date (For the period 01.10.2018 to 31.03.2019)	Interest Amount	Whether Interest/Premium on Redemption paid	Maturity Date	Actual Date of Redemption	Redemption Principal Amount	Whether redemption amount paid
1	INE916DA7MR3*	12-Oct-18	12-Oct-18	356.86	YES	06-Nov-18	12-Oct-18	5,000.00	YES
2	INE916DA7PA2	15-Oct-18	15-Oct-18	1,782.50	YES	10-Nov-20	After 31.03.2019	-	NA
3	INE916DA7PB0	19-Oct-18	19-Oct-18	1,881.90	YES	18-Oct-19	After 31.03.2019	-	NA
4	INE916DA7MJ7	24-Oct-18	24-Oct-18	1,914.78	YES	24-Oct-18	24-Oct-18	25,000.00	YES
5	INE916DA7PC8	05-Nov-18	05-Nov-18	3,361.50	YES	01-Nov-19	After 31.03.2019	-	NA
6	INE916DA7MR3	06-Nov-18	06-Nov-18	1,532.42	YES	06-Nov-18	06-Nov-18	20,000.00	YES
7	INE916D08CK3	15-Nov-18	15-Nov-18	149.94	YES	15-Nov-18	15-Nov-18	2,860.00	YES
8	INE916DA7JP3*	15-Nov-18	15-Nov-18	944.31	YES	30-Jan-19	15-Nov-18	12,500.00	YES
9	INE916DA7NN0*	15-Nov-18	15-Nov-18	243.67	YES	17-Dec-18	15-Nov-18	3,500.00	YES
10	INE916DA7PL9*	15-Nov-18	15-Nov-18	303.18	YES	29-Jan-19	15-Nov-18	5,000.00	YES
11	INE916DA7JL2	NA	NA	NA	NA	30-Nov-18	30-Nov-18	890.00	YES
12	INE916DA7JH8	03-Dec-18	03-Dec-18	505.49	YES	03-Dec-18	03-Dec-18	25,000.00	YES
13	INE916D08DX4	07-Dec-18	07-Dec-18	825.00	YES	07-Dec-27	After 31.03.2019	-	NA
14	INE916DA7MF8	10-Dec-18	10-Dec-18	186.70	YES	10-Dec-18	10-Dec-18	2,500.00	YES
15	INE916DA7JK4	NA	NA	NA	NA	11-Dec-18	11-Dec-18	1,270.00	YES
16	INE916DA7NN0	17-Dec-18	17-Dec-18	496.15	YES	17-Dec-18	17-Dec-18	6,500.00	YES
17	INE916D08DT2	21-Dec-18	21-Dec-18	420.00	YES	22-Jun-23	After 31.03.2019	-	NA
18	INE916DA7MG6	21-Dec-18	21-Dec-18	269.50	YES	21-Dec-18	21-Dec-18	3,500.00	YES
19	INE916D08CL1	24-Dec-18	24-Dec-18	26.88	YES	24-Dec-18	24-Dec-18	500.00	YES
20	INE916D09032	24-Dec-18	24-Dec-18	13.34	YES	24-Dec-18	24-Dec-18	250.00	YES
21	INE916DA7PG9	24-Dec-18	24-Dec-18	4,091.04	YES	20-Dec-19	After 31.03.2019	-	NA
22	INE916DA7JM0	NA	NA	NA	NA	26-Dec-18	26-Dec-18	3,210.00	YES
23	INE916DA7MT9	26-Dec-18	26-Dec-18	952.95	YES	26-Dec-18	26-Dec-18	15,000.00	YES
24	INE916DA7JN8	NA	NA	NA	NA	28-Dec-18	28-Dec-18	1,410.00	YES
25	INE916D08CM9	31-Dec-18	31-Dec-18	95.10	YES	31-Dec-18	31-Dec-18	640.00	YES
26	INE916D09040	31-Dec-18	31-Dec-18	16.45	YES	31-Dec-18	31-Dec-18	300.00	YES
27	INE916DA7JQ6	NA	NA	NA	NA	31-Dec-18	31-Dec-18	1,920.00	YES
28	INE916DA7PE4	08-Jan-19	08-Jan-19	754.38	YES	08-Jan-21	After 31.03.2019	-	NA
29	INE916DA7JY5	14-Jan-19	14-Jan-19	130.14	YES	14-Jan-19	14-Jan-19	1,500.00	YES
30	INE916D08DU0	15-Jan-19	15-Jan-19	198.00	YES	13-Jan-23	After 31.03.2019	-	NA
31	INE916D08DV8	15-Jan-19	15-Jan-19	49.50	YES	13-Jan-23	After 31.03.2019	-	NA
32	INE916DA7JX7	NA	NA	NA	NA	15-Jan-19	15-Jan-19	640.00	YES
33	INE916DA7OX7	16-Jan-19	16-Jan-19	2,858.20	YES	16-Jan-19	16-Jan-19	40,000.00	YES
34	INE916DA7JZ2	22-Jan-19	22-Jan-19	281.00	YES	22-Jan-19	22-Jan-19	3,000.00	YES
35	INE916DA7KA3	NA	NA	NA	NA	22-Jan-19	22-Jan-19	1,920.00	YES



Sr. No	ISIN	Previous Interest Due Date** (For the period 01.10.2018 to 31.03.2019)	Actual Interest Payment Date (For the period 01.10.2018 to 31.03.2019)	Interest Amount	Whether Interest/ Premium on Redemption paid	Maturity Date	Actual Date of Redemption	Redemption Principal Amount	Whether redemption amount paid
36	INE916DA7MN2	23-Jan-19	23-Jan-19	306.00	YES	23-Jan-19	23-Jan-19	4,000.00	YES
37	INE916DA7PL9	29-Jan-19	29-Jan-19	1,812.18	YES	29-Jan-19	29-Jan-19	23,500.00	YES
38	INE916DA7OY5	12-Feb-19	12-Feb-19	2,858.12	YES	12-Feb-19	12-Feb-19	40,000.00	YES
39	INE916DA7PJ3A	NA	NA	NA	YES	13-Feb-19	13-Feb-19	10,000.00	YES
40	INE916DA7PM7	14-Feb-19	14-Feb-19	4,175.60	YES	14-Feb-19	14-Feb-19	52,000.00	YES
41	INE916DA7OO6	20-Feb-19	20-Feb-19	754.43	YES	20-Feb-19	20-Feb-19	10,000.00	YES
42	INE916DA7MO5	22-Feb-19	22-Feb-19	772.88	YES	22-Feb-19	22-Feb-19	10,000.00	YES
43	INE916DA7MS1	27-Feb-19	27-Feb-19	1,540.00	YES	27-Feb-19	27-Feb-19	20,000.00	YES
44	INE916DA7PN6A	NA	NA	NA	YES	12-Mar-19	12-Mar-19	15,000.00	YES
45	INE916DA7NY7	14-Mar-19	14-Mar-19	769.32	YES	14-Mar-19	14-Mar-19	10,000.00	YES
46	INE916DA7ND1	15-Mar-19	15-Mar-19	770.36	YES	15-Mar-19	15-Mar-19	10,000.00	YES
47	INE916DA7MV5	20-Mar-19	20-Mar-19	1,950.00	YES	20-Mar-19	20-Mar-19	25,000.00	YES
48	INE916DA7MX1	20-Mar-19	20-Mar-19	78.53	YES	07-Apr-20	After 31.03.2019	-	NA
49	INE916DA7LF0A	NA	NA	NA	YES	22-Mar-19	22-Mar-19	2,500.00	YES
50	INE916D08DL9	25-Mar-19	25-Mar-19	1,570.88	YES	23-Apr-21	After 31.03.2019	-	NA
51	INE916DA7KE5	NA	NA	NA	NA	26-Mar-19	26-Mar-19	9,720.00	YES
52	INE916DA7KN6	NA	NA	NA	NA	26-Mar-19	26-Mar-19	8,330.00	YES
53	INE916DA7ON8	26-Mar-19	26-Mar-19	38.37	YES	26-Mar-21	After 31.03.2019	-	NA
54	INE916DA7KQ9	NA	NA	NA	NA	29-Mar-19	29-Mar-19	1,920.00	YES
55	INE916DA7NE9	29-Mar-19	29-Mar-19	230.67	YES	29-Mar-19	29-Mar-19	3,000.00	YES

^For ISIN INE916DA7PJ3, INE916DA7PN5 and INE916DA7LF0, Premium on redemption was paid of Rs 851.22 Lakhs, Rs 1387.26 Lakhs and Rs 650.14 Lakhs respectively and no interest was payable on said securities

(\*) ISIN Action Face Value (Lakhs)

INE916DA7MR3	Partial buyback	12-Oct-18	5,000.00
INE916DA7NN0	Partial buyback	15-Nov-18	3,500.00
INE916DA7PL9	Partial buyback	15-Nov-18	5,000.00
INE916DA7JP3	Buyback	15-Nov-18	12,500.00

(\*\*) Previous Interest Due Date (i.e. the day when interest was due and in case of buyback of security, date of buyback)



## Annexure II - pursuant to Regulation 52(4)(e) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Statement of next interest and principal payments for privately placed Listed Debentures for the period April 01, 2019 to September 30, 2019

					Rs. in lakh
Sr. No	ISIN	Next Interest Schedule Date	Interest Amount	Maturity Date	Principal Amount
1	INE916DA7JV1	NA	NA	02-Apr-2019	2,410.00
2	INE916DA7JQ1	NA	NA	04-Apr-2019	1,950.00
3	INE916DA7KF2	NA	NA	05-Apr-2019	1,290.00
4	INE916DA7JW9	NA	NA	09-Apr-2019	6,540.00
5	INE916DA7KB1	NA	NA	09-Apr-2019	3,980.00
6	INE916DA7JR9	NA	NA	09-Apr-2019	1,320.00
7	INE916DA7NK6	12-Apr-2019	387.28	16-Mar-2020	Payable after 30.09.2019
8	INE916DA7NI0	12-Apr-2019	1,530.00	13-Jun-2019	Payable after 30.09.2019
9	INE916DA7NF6	12-Apr-2019	194.00	16-Mar-2020	Payable after 30.09.2019
10	INE916DA7KS5	12-Apr-2019	422.84	12-Apr-2019	5,000.00
11	INE916DA7NG4	15-Apr-2019	388.00	13-Apr-2020	Payable after 30.09.2019
12	INE916DA7OQ1*	NA	NA	16-Apr-2019	8,800.00
13	INE916DA7KG0	NA	NA	25-Apr-2019	2,220.00
14	INE916DA7KT3	NA	NA	06-May-2019	4,740.00
15	INE916DA7KH8	NA	NA	08-May-2019	2,750.00
16	INE916DA7OR9	NA	NA	09-May-2019	2,640.00
17	INE916DA7NP5	16-May-2019	973.75	14-Jun-2019	Payable after 16.05.2019
18	INE916DA7NU5	16-May-2019	117.10	15-May-2020	Payable after 30.09.2019
19	INE916DA7NV3	16-May-2019	779.48	16-Jul-2020	Payable after 30.09.2019
20	INE916DA7OE7	22-May-2019	77.99	22-Jun-2020	Payable after 30.09.2019
21	INE916DA7OI8	22-May-2019	38.94	22-Sep-2020	Payable after 30.09.2019
22	INE916DA7OK4	22-May-2019	38.93	23-Nov-2020	Payable after 30.09.2019
23	INE916DA7OL2	22-May-2019	38.93	22-Dec-2020	Payable after 30.09.2019
24	INE916DA7OD9	24-May-2019	585.44	22-May-2020	Payable after 30.09.2019
25	INE916DA7NZ4	27-May-2019	2,824.82	27-May-2019	36,500.00
26	INE916DA7OA5	29-May-2019	2,716.42	29-May-2019	35,000.00
27	INE916D08CX6	31-May-2019	202.00	30-Nov-2020	Payable after 30.09.2019
28	INE916D09057	31-May-2019	50.50	30-Nov-2020	Payable after 30.09.2019
29	INE916DA7KO4	NA	NA	31-May-2019	13,000.00
30	INE916DA7NO8	07-Jun-2019	1,651.48	07-Jun-2019	21,200.00
31	INE916DA7LG8^	10-Jun-2019	1,087.17	10-Jun-2019	12,500.00
32	INE916DA7LK0	10-Jun-2019	49.45	10-Jun-2019	600.00
33	INE916DA7OP3	10-Jun-2019	1,147.35	10-Jun-2019	15,000.00
34	INE916DA7PD6	11-Jun-2019	4,301.29	11-Jun-2020	Payable after 30.09.2019
35	INE916DA7NI0	13-Jun-2019	259.89	13-Jun-2019	20,000.00
36	INE916DA7NP5	14-Jun-2019	77.37	14-Jun-2019	12,500.00
37	INE916D08DN5^	24-Jun-2019	201.98	22-Jun-2021	Payable after 30.09.2019
38	INE916DA7KP1	NA	NA	25-Jun-2019	1,470.00
39	INE916DA7LL8	27-Jun-2019	865.00	27-Jun-2019	10,000.00
40	INE916DA7QB8	28-Jun-2019	945.72	28-Jun-2021	Payable after 30.09.2019
41	INE916D08DO3^	02-Jul-2019	129.60	30-Jun-2021	Payable after 30.09.2019
42	INE916D08DP0^	02-Jul-2019	54.00	30-Jun-2021	Payable after 30.09.2019
43	INE916DA7PV8	10-Jul-2019	5,678.19	29-Dec-2021	Payable after 30.09.2019
44	INE916DA7OS7	12-Jul-2019	5,813.50	12-Jul-2019	77,000.00
45	INE916DA7OT5^	22-Jul-2019	1,125.00	11-Aug-2020	Payable after 30.09.2019
46	INE916DA7PX4	24-Jul-2019	2,309.09	21-Jan-2020	Payable after 30.09.2019
47	INE916DA7PS4	30-Jul-2019	1751.49**	30-Jul-2019	19,300.00
48	INE916DA7OB3	NA	NA	31-Jul-2019	5,170.00
49	INE916DA7NQ3*	NA	NA	12-Aug-2019	590.00
50	INE916DA7OV1^	13-Aug-2019	2,229.24	11-Sep-2019	Payable after 13.08.2019
51	INE916DA7OU3	NA	NA	14-Aug-2019	26,000.00
52	INE916DA7PZ9	16-Aug-2019	3,622.50	28-Sep-2021	Payable after 30.09.2019
53	INE916DA7EV2	20-Aug-2019	620.75	20-Aug-2019	6,500.00
54	INE916DA7LH6	NA	NA	30-Aug-2019	2,680.00
55	INE916DA7OZ2	04-Sep-2019	2,971.10	14-Oct-2020	Payable after 30.09.2019



Sr. No	ISIN	Next Interest Schedule Date	Interest Amount	Maturity Date	Principal Amount
56	INE916DA7OV1	11-Sep-2019	189.33		31,000.00
57	INE916D08DQ8	23-Sep-2019	548.49	23-Sep-2021	Payable after 30.09.2019
58	INE916D08DS4	25-Sep-2019	260.00	23-Sep-2022	Payable after 30.09.2019
59	INE916D08DR6^	30-Sep-2019	452.47	28-Sep-2021	Payable after 30.09.2019

^For ISIN INE916DA7LG8, INE916D08DNS, INE916D08DO3, INE916D08DP0, INE916DA7OTS, INE916DA7OV1 and INE916D08DR6, original scheduled interest payment day is falling on a Holiday, hence it is shifted to the following working day as per the terms of the issue.

\*For ISIN INE916DA7NQ3 and INE916DA7OQ1, original scheduled maturity date is falling on a Holiday, hence it is shifted to the preceding working day as per the terms of the issue.

\*\*For ISIN INE916DA7PS4, as per the terms of the issue, coupon rate is linked to 'Nifty 50' Index. Coupon payment, if any will be payable on maturity.

Debentures outstanding as on 31.03.2019 for which interest or principal or both is scheduled after 30.09.2019 is not considered in the above table.



Kotak Mahindra Prime Limited  
 Regd. Office : 27BKC, C 27, G Block, Bandra Kurla Complex, Bandra ( E ), Mumbai - 400 051  
 CIN : U67200MH1996PLC097730  
 Website: www.kotak.com Telephone: 91 22 61660000  
 Extract of audited financial results for the year ended March 31, 2019

Sr.No.	Particulars	₹ in Lakhs	
		Year ended (31/03/2019) (Audited)	Year ended (31/03/2018) (Audited)
1	Total Income from Operations	3,20,285.97	3,06,633.16
2	Net Profit for the year (before Tax, Exceptional and Extraordinary Items)	89,940.74	91,676.06
3	Net Profit for the year before tax (after Exceptional and Extraordinary Items)	89,940.74	91,676.06
4	Net Profit for the year after tax (after Exceptional and Extraordinary Items)	59,044.53	60,591.08
5	Total Comprehensive Income for the year (Comprising Profit for the year (after tax) and Other Comprehensive Income (after tax))	81,045.80	1,11,092.59
6	Paid up Equity Share Capital (Face Value ₹10 per share)	349.52	349.52
7	Reserves (excluding Revaluation Reserve)	6,54,418.97	5,73,288.97
8	Net Worth	6,54,768.49	5,73,638.49
9	Paid up Debt Capital / Outstanding Debt	24,80,123.59	24,89,025.76
10	Debt Equity Ratio	3.79	4.34
11	Earnings per Share (of ₹ 10 each) - Basic and Diluted	1,689.30	1,733.55
12	Capital Redemption Reserve	100.00	100.00

Notes:

- 1) The above results were reviewed by the Audit Committee and approved and taken on record by the Board of Directors at their respective meetings held on 30th May 2019.
- 2) The above is an extract of the detailed format of yearly financial results filed with BSE Limited under Regulation 52 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the yearly financial results are available on the websites of BSE Limited at www.bseindia.com and the Company at www.kotak.com
- 3) For the items referred in sub-clauses (a), (d) and (e) of the Regulation 52 (4) of the SEBI (Listing and Other Disclosure Requirements), Regulations, 2015, the pertinent disclosures have been made to the BSE Limited and can be accessed on www.bseindia.com
- 4) Figures for the previous year have been regrouped wherever necessary to conform to current period/year presentation.
- 5) These financial results have been prepared in accordance with the requirement of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 read with CIR/IMD/DF1/69/2016 dated August 10, 2016.

Place: Mumbai  
Date: May 30, 2019



For and on behalf of the Board of Directors  
Kotak Mahindra Prime Limited

*Vyomesh Kapasi*  
Vyomesh Kapasi  
Managing Director



2591/ITSL/OPR/2019-20

Date: May 30, 2019

To,

**Kotak Mahindra Prime Limited**  
Kotak Infinity, 6<sup>th</sup> Floor,  
Building No 21, Infinity Park,  
Off Western Express Highway  
General A K Vaidya Marg,  
Malad(E), Mumbai- 400 097

Dear Sir,

**Ref: Regulation 52(5) of SEBI (Listing Obligation & Disclosure Requirements) –  
Submission of Half Yearly Results by the Company.**

We are acting in capacity of Debenture Trustee for various Non-Convertible Debentures issued by Kotak Mahindra Prime Limited ("the Company")

With reference to above we are in receipt of email dated May 30, 2019 for submission of annual Results to the Stock Exchange.

Pursuant to Regulation 52(5) of SEBI (Listing Obligation & Disclosure Requirements), "**We hereby certify that we have taken note of the contents of the reports submitted to us by the company under Regulation 52 (4) of Securities and Exchange Board of India (Listing Obligation & Disclosure Requirements), Regulations, 2015 for the year ended March 31, 2019**".

Thanking You,

Yours Faithfully  
For IDBI Trusteeship Services Limited,



Authorised Signatory

