

May 11, 2016

BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001.

Dear Sir,

**Sub: Disclosure pursuant to Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015**

With reference to Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find the details as under:

1. **Credit Rating:**

The Company's short term borrowing program from CRISIL, continued to enjoy the highest rating of A1+. The long term borrowings is rated AAA (with Stable Outlook) by CRISIL, ICRA, CARE and India Ratings & Research (A Fitch Group Company).

The long term rating assigned by CARE is unutilised. On request of the Company, CARE has withdrawn the said rating with effect from April 04, 2016.

The Tier II Subordinated Debts are dual rated by CRISIL and ICRA with a rating of AAA (with Stable Outlook).

Standard & Poor's has assigned the issuer credit rating of "BBB-"(with Stable Outlook)

2. **Debt Equity Ratio:** The Debt Equity Ratio of the Company is 4.94 (times)

3. **Details of previous due dates** - for the payment of interest / repayment of principal of non-convertible debt securities for the period October 01, 2015 to March 31, 2016 – as per attached Annexure I

4. **Details of next due dates** - for the payment of interest / repayment of principal of non-convertible debt securities for the period April 01, 2016 to September 30, 2016 - as per attached Annexure II

5. **Outstanding Redeemable Preference Shares:** The Company has issued unlisted 10,00,000 being 10% Redeemable, Non-Cumulative, Non-Convertible Preference shares of ₹10 each totalling to ₹100 lakhs.

6. **Capital Redemption Reserve** - NIL

7. **Debenture Redemption Reserve (DRR)** - As per Rule 18(7)(b)(ii) of Companies (Share Capital and Debentures) Rules 2014, read with the Companies Act, 2013, no DRR is required in case of privately placed debentures issued by NBFCs registered with the RBI under section 45 IA of the RBI (Amendment) Act, 1997.


8. **Net Worth** - ₹ 385,265.90 lakhs

9. **Net Profit after tax** - ₹ 50,231.23 lakhs

10. **Earnings per share (of ₹ 10 each)** - Basic and Diluted - ₹ 1,436.80

Thanking You,

Yours faithfully,  
For **Kotak Mahindra Prime Limited**



**Harish Shah**

Compliance Officer

**Kotak Mahindra Prime Limited**

CIN U67200MH1996PLC097730

Kotak Infinity, 6th Floor

Building No 21, Infinity park

Off Western Express Highway

General A K Vaidya Marg

Malad (E), Mumbai 400 097, India

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Registered Office :

27BKC, C 27, G Block,

Bandra Kurla Complex,

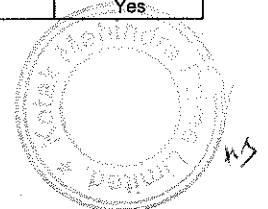
Bandra (E), Mumbai - 400 051

India.

## Statement of interest and principal payments for privately placed Listed Debentures for the period October 01, 2015 - March 31, 2016

₹ in lakh

Sr. No	ISIN	Last Interest Payment Date	Interest Amount	Actual Interest Payment Date	Whether Interest paid	Maturity Date	Principal Amount	Actual Date of Redemption	Whether redemption amount paid
1	INE916D076X4	1-Oct-15	43.64	1-Oct-15	Yes	1-Oct-15	120.00	1-Oct-15	Yes
2	INE916D070Z2	1-Oct-15	48.69	1-Oct-15	Yes	1-Oct-15	500.00	1-Oct-15	Yes
3	INE916DA7857	1-Oct-15	530.37	1-Oct-15	Yes	27-Sep-16	0.00	Not due as on 31-03-2016	Not Applicable
4	INE916D071Z0	5-Oct-15	98.46	5-Oct-15	Yes	5-Oct-15	1,000.00	5-Oct-15	Yes
5	INE916DA7865	12-Oct-15	1,139.21	12-Oct-15	Yes	10-Oct-16	0.00	Not due as on 31-03-2016	Not Applicable
6	INE916DA7F16	15-Oct-15	1,564.68	15-Oct-15	Yes	15-Oct-15	16,000.00	15-Oct-15	Yes
7	INE916D073Z6	16-Oct-15	952.84	16-Oct-15	Yes	16-Oct-15	3,000.00	16-Oct-15	Yes
8	INE916DA7FN6	19-Oct-15	1,391.34	19-Oct-15	Yes	19-Oct-15	15,000.00	19-Oct-15	Yes
9	INE916DA7899	23-Oct-15	587.95	23-Oct-15	Yes	21-Oct-16	0.00	Not due as on 31-03-2016	Not Applicable
10	INE916D08C17	23-Oct-15	209.69	23-Oct-15	Yes	23-Apr-18	0.00	Not due as on 31-03-2016	Not Applicable
11	INE916DA7451	26-Oct-15	2,482.06	26-Oct-15	Yes	26-Oct-15	10,000.00	26-Oct-15	Yes
12	INE916DA7ER0	2-Nov-15	651.33	2-Nov-15	Yes	2-Nov-15	5,400.00	2-Nov-15	Yes
13	INE916DA7FP1	3-Nov-15	917.00	3-Nov-15	Yes	3-Nov-16	0.00	Not due as on 31-03-2016	Not Applicable
14	INE916DA7FS5	3-Nov-15	460.00	3-Nov-15	Yes	3-Nov-17	0.00	Not due as on 31-03-2016	Not Applicable
15	INE916DA7FW7	13-Nov-15	917.51	13-Nov-15	Yes	10-Nov-17	0.00	Not due as on 31-03-2016	Not Applicable
16	INE916DA7FO4	16-Nov-15	879.76	16-Nov-15	Yes	16-Nov-15	9,300.00	16-Nov-15	Yes
17	INE916DA7DP6	23-Nov-15	1,497.26	23-Nov-15	Yes	23-Nov-15	10,000.00	23-Nov-15	Yes
18	INE916D072Y1	24-Nov-15	554.40	24-Nov-15	Yes	24-Nov-15	990.00	24-Nov-15	Yes
19	INE916DA7980	26-Nov-15	113.06	26-Nov-15	Yes	25-Nov-16	0.00	Not due as on 31-03-2016	Not Applicable
20	INE916DA7AK3	10-Dec-15	152.38	10-Dec-15	Yes	9-Dec-16	0.00	Not due as on 31-03-2016	Not Applicable
21	INE916DA7AJ5	10-Dec-15	2,030.00	10-Dec-15	Yes	10-Dec-15	20,000.00	10-Dec-15	Yes
22	INE916DA7FU1	11-Dec-15	1,364.85	11-Dec-15	Yes	11-Dec-15	14,000.00	11-Dec-15	Yes
23	INE916DA7FC9	14-Dec-15	96.14	14-Dec-15	Yes	14-Dec-15	810.00	14-Dec-15	Yes
24	INE916DA7IA7	14-Dec-15	886.95	14-Dec-15	Yes	9-Dec-16	0.00	Not due as on 31-03-2016	Not Applicable
25	INE916DA7FX5	17-Dec-15	1,836.50	17-Dec-15	Yes	17-Dec-15	19,000.00	17-Dec-15	Yes
26	INE916DA7AP2	21-Dec-15	607.86	21-Dec-15	Yes	20-Dec-16	0.00	Not due as on 31-03-2016	Not Applicable
27	INE916DA7AQ0	21-Dec-15	906.51	21-Dec-15	Yes	21-Dec-15	9,000.00	21-Dec-15	Yes
28	INE916D08DT2	21-Dec-15	418.85	21-Dec-15	Yes	22-Jun-23	0.00	Not due as on 31-03-2016	Not Applicable
29	INE916DA7FY3	23-Dec-15	557.71	23-Dec-15	Yes	23-Dec-15	6,000.00	23-Dec-15	Yes
30	INE916DA7EH1	28-Dec-15	141.09	28-Dec-15	Yes	28-Dec-15	3,000.00	28-Dec-15	Yes
31	INE916DA7BB0	7-Jan-16	353.82	7-Jan-16	Yes	6-Jan-17	0.00	Not due as on 31-03-2016	Not Applicable
32	INE916DA7105	15-Jan-16	234.90	15-Jan-16	Yes	15-Jan-16	2,500.00	15-Jan-16	Yes
33	INE916D08DV8	15-Jan-16	49.50	15-Jan-16	Yes	13-Jan-23	0.00	Not due as on 31-03-2016	Not Applicable
34	INE916D08DU0	15-Jan-16	198.00	15-Jan-16	Yes	13-Jan-23	0.00	Not due as on 31-03-2016	Not Applicable
35	INE916DA7BH7	18-Jan-16	50.82	18-Jan-16	Yes	16-Jan-17	0.00	Not due as on 31-03-2016	Not Applicable
36	INE916DA7121	22-Jan-16	188.00	22-Jan-16	Yes	22-Jan-18	0.00	Not due as on 31-03-2016	Not Applicable
37	INE916DA7BL9	22-Jan-16	995.27	22-Jan-16	Yes	22-Jan-16	10,000.00	22-Jan-16	Yes
38	INE916D08CJ5	8-Feb-16	74.79	8-Feb-16	Yes	7-Aug-18	0.00	Not due as on 31-03-2016	Not Applicable
39	INE916D09024	8-Feb-16	80.78	8-Feb-16	Yes	7-Aug-18	0.00	Not due as on 31-03-2016	Not Applicable
40	INE916DA7BW6	11-Feb-16	1,624.00	11-Feb-16	Yes	10-Feb-17	0.00	Not due as on 31-03-2016	Not Applicable
41	INE916DA7FM8	23-Feb-16	953.94	23-Feb-16	Yes	23-Feb-16	7,500.00	23-Feb-16	Yes
42	INE916DA7FV9	29-Feb-16	1,776.23	29-Feb-16	Yes	29-Feb-16	15,000.00	29-Feb-16	Yes
43	INE916DA7GC7	29-Feb-16	553.12	29-Feb-16	Yes	29-Feb-16	6,000.00	29-Feb-16	Yes
44	INE916DA7JU3	29-Feb-16	216.98	29-Feb-16	Yes	28-Feb-18	0.00	Not due as on 31-03-2016	Not Applicable
45	INE916DA7JH0	3-Mar-16	1,008.21	3-Mar-16	Yes	1-Dec-17	0.00	Not due as on 31-03-2016	Not Applicable
46	INE916DA7J18	3-Mar-16	504.11	3-Mar-16	Yes	3-Dec-18	0.00	Not due as on 31-03-2016	Not Applicable
47	INE916DA7EC2	14-Mar-16	432.69	14-Mar-16	Yes	14-Mar-16	2,500.00	14-Mar-16	Yes
48	INE916DA7DV4	15-Mar-16	808.95	15-Mar-16	Yes	15-Mar-16	4,500.00	15-Mar-16	Yes
49	INE916D077Z7	15-Mar-16	213.00	15-Mar-16	Yes	15-Mar-16	426.00	15-Mar-16	Yes
50	INE916DA7CX2	21-Mar-16	815.52	21-Mar-16	Yes	21-Mar-17	0.00	Not due as on 31-03-2016	Not Applicable
51	INE916DA7CW4	21-Mar-16	1,019.40	21-Mar-16	Yes	21-Mar-16	10,000.00	21-Mar-16	Yes
52	INE916DA7GF0	21-Mar-16	1,342.32	21-Mar-16	Yes	11-Apr-16	0.00	Not due as on 31-03-2016	Not Applicable
53	INE916DA7DQ4	23-Mar-16	2,778.50	23-Mar-16	Yes	23-Mar-16	15,000.00	23-Mar-16	Yes
54	INE916D08DL9	28-Mar-16	1,587.95	28-Mar-16	Yes	23-Apr-21	0.00	Not due as on 31-03-2016	Not Applicable
55	INE916DA7GR5	28-Mar-16	441.21	28-Mar-16	Yes	27-Mar-17	0.00	Not due as on 31-03-2016	Not Applicable
56	INE916DA7220	Not Applicable	-	Not Applicable	Not Applicable	25-Feb-16	400.00	25-Feb-16	Yes
57	INE916D076Z9	Not Applicable	-	Not Applicable	Not Applicable	18-Oct-15	5,290.00	16-Oct-15	Yes
58	INE916DA7CQ6	Not Applicable	-	Not Applicable	Not Applicable	10-Mar-16	1,820.00	10-Mar-16	Yes
59	INE916DA7EY6	Not Applicable	-	Not Applicable	Not Applicable	5-Oct-15	4,100.00	5-Oct-15	Yes
60	INE916DA7GE3	Not Applicable	-	Not Applicable	Not Applicable	18-Mar-16	10,910.00	18-Mar-16	Yes



Statement of next interest and principal payments for privately placed Listed Debentures for the period April 01, 2016 - September 30, 2016  
₹ in lakh

Sr. No	ISIN	Next Schedule Interest Payment Date	Next Schedule Interest Payment Amount	Schedule Redemption Date	Redemption Principal Amount
1	INE916DA7CC6	6-Apr-16	295.00	6-Apr-16	1,300.00
2	INE916DA7DF7	6-Apr-16	118.59	6-Apr-16	600.00
3	INE916DA7OZ5	6-Apr-16	186.34	6-Apr-16	1,000.00
4	INE916DA7DC4	7-Apr-16	377.82	7-Apr-16	1,800.00
5	INE916DA7GF0	11-Apr-16	76.81	11-Apr-16	15,000.00
6	INE916DA7GX3	11-Apr-16	881.88	-	10,000.00
7	INE916DA7AN7	12-Apr-16	49.84	12-Apr-16	200.00
8	INE916DA74Z8	22-Apr-16	235.00	22-Apr-16	2,500.00
9	INE916DA7DGS	25-Apr-16	222.75	25-Apr-16	1,100.00
10	INE916DA7GL8	27-Apr-16	126.28	27-Apr-16	1,500.00
11	INE916DA7DR2	2-May-16	90.90	2-May-16	1,000.00
12	INE916DA7519	9-May-16	455.00	9-May-16	5,000.00
13	INE916DA7011	13-May-16	547.25	13-May-16	5,500.00
14	INE916DA7DN1	13-May-16	248.73	-	2,500.00
15	INE916D08CK3	16-May-16	298.25	-	2,860.00
16	INE916DA7CU6	23-May-16	48.23	-	500.00
17	INE916DA7DT8	23-May-16	346.35	-	3,500.00
18	INE916DA7HZ6	25-May-16	440.00	-	5,000.00
19	INE916DA7EO7	30-May-16	181.59	30-May-16	870.00
20	INE916DA7DY8	30-May-16	2,532.69	30-May-16	12,500.00
21	INE916DA7EB4	30-May-16	96.47	-	1,000.00
22	INE916DA7DX0	30-May-16	1,871.47	30-May-16	19,500.00
23	INE916DA7EA6	30-May-16	287.92	-	3,000.00
24	INE916D08CX6	31-May-16	201.45	-	2,000.00
25	INE916DA7543	31-May-16	284.82	31-May-16	900.00
26	INE916DA7550	31-May-16	225.63	31-May-16	2,500.00
27	INE916D09057	31-May-16	50.36	-	500.00
28	INE916DA7JH0	3-Jun-16	1,022.98	-	50,000.00
29	INE916DA7JH8	3-Jun-16	511.04	-	25,000.00
30	INE916DA7ED0	10-Jun-16	1,042.14	10-Jun-16	11,000.00
31	INE916DA7EE8	13-Jun-16	955.21	-	10,000.00
32	INE916DA7IB5	13-Jun-16	879.96	-	10,000.00
33	INE916DA7EF5	20-Jun-16	995.66	20-Jun-16	5,000.00
34	INE916D08DN5	22-Jun-16	200.88	-	1,860.00
35	INE916D08DM7	22-Jun-16	53.50	-	500.00
36	INE916D08CL1	23-Jun-16	53.50	-	500.00
37	INE916D09032	23-Jun-16	26.75	-	250.00
38	INE916DA7618	24-Jun-16	1,528.76	24-Jun-16	5,000.00
39	INE916DA7DJ9	27-Jun-16	155.58	27-Jun-16	700.00
40	INE916DA7E19	27-Jun-16	330.68	-	3,500.00
41	INE916DA7584	28-Jun-16	2,331.39	28-Jun-16	7,500.00
42	INE916D08DO3	30-Jun-16	129.60	-	1,200.00
43	INE916D08CM9	30-Jun-16	70.40	-	640.00
44	INE916D09040	30-Jun-16	33.00	-	300.00
45	INE916D08DPO	30-Jun-16	54.00	-	500.00
46	INE916DA7EL3	11-Jul-16	193.05	-	2,000.00
47	INE916DA7IG4	11-Jul-16	882.41	-	10,000.00
48	INE916DA7IJ8	11-Jul-16	441.21	-	5,000.00
49	INE916DA7IL4	11-Jul-16	220.60	-	2,500.00
50	INE916DA7IN0	11-Jul-16	882.41	-	10,000.00
51	INE916DA7EN9	18-Jul-16	48.23	-	500.00
52	INE916DA7IO8	22-Jul-16	878.08	-	10,000.00
53	INE916DA7EQ2	25-Jul-16	47.99	-	500.00
54	INE916DA7EP4	25-Jul-16	95.97	25-Jul-16	1,000.00
55	INE916DA7EX8	28-Jul-16	346.18	28-Jul-16	4,000.00
56	INE916DA7IQ3	29-Jul-16	2,580.00	-	30,000.00
57	INE916DA7IS9	10-Aug-16	87.00	-	1,000.00
58	INE916DA7FZ0	16-Aug-16	2,198.41	16-Aug-16	15,500.00
59	INE916DA7725	16-Aug-16	52.36	16-Aug-16	500.00
60	INE916DA7717	16-Aug-16	370.52	-	3,500.00
61	INE916DA7ET6	22-Aug-16	2,208.54	-	23,000.00
62	INE916DA7EV2	22-Aug-16	624.15	-	6,500.00
63	INE916DA7IU5	24-Aug-16	1,734.00	-	20,000.00
64	INE916DA7EW0	30-Aug-16	295.37	30-Aug-16	1,460.00
65	INE916D09065	30-Aug-16	66.32	-	700.00
66	INE916D08DK1	30-Aug-16	521.07	-	5,500.00
67	INE916DA7FE5	12-Sep-16	49.60	12-Sep-16	250.00
68	INE916DA7FD7	12-Sep-16	705.10	12-Sep-16	7,500.00
69	INE916DA7EZ3	20-Sep-16	385.52	20-Sep-16	1,900.00
70	INE916DA7816	20-Sep-16	536.03	20-Sep-16	5,000.00
71	INE916D08DQ8	23-Sep-16	550.00	-	5,000.00
72	INE916DA7IY7	23-Sep-16	886.00	-	10,000.00
73	INE916DA7IZ4	23-Sep-16	1,772.00	-	20,000.00
74	INE916DA7JA5	23-Sep-16	43.09	23-Dec-16	500.00
75	INE916D08DS4	26-Sep-16	258.58	23-Sep-22	2,500.00
76	INE916DA7840	27-Sep-16	562.84	27-Sep-16	1,600.00
77	INE916DA7857	27-Sep-16	524.57	27-Sep-16	5,000.00
78	INE916DA7FA3	28-Sep-16	277.14	28-Sep-16	1,350.00
79	INE916D08DR6	28-Sep-16	450.00	-	4,000.00
80	INE916DA7FK2	29-Sep-16	141.60	-	1,500.00
81	INE916DA7741	Not Applicable	Not Applicable	22-Aug-16	1,360.00
82	INE916DA7485	Not Applicable	Not Applicable	19-May-16	1,000.00
83	INE916DA7774	Not Applicable	Not Applicable	2-Sep-16	400.00
84	INE916DA7808	Not Applicable	Not Applicable	15-Sep-16	690.00
85	INE916DA7786	Not Applicable	Not Applicable	30-Aug-16	860.00
86	INE916DA7DW2	Not Applicable	Not Applicable	23-May-16	1,050.00
87	INE916DA7GB9	Not Applicable	Not Applicable	27-Jun-16	20,000.00
88	INE916DA7DH3	Not Applicable	Not Applicable	9-May-16	760.00
89	INE916DA7GA1	Not Applicable	Not Applicable	20-Jul-16	5,673.66
90	INE916DA7IF6	Not Applicable	Not Applicable	1-Aug-16	21,890.00
91	INE916DA7H00	Not Applicable	Not Applicable	10-Jun-16	21,820.00

