

October 25, 2016

BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001.

Dear Sir,

**Sub: Disclosure pursuant to Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015**

With reference to Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find the details as under:

1. **Credit Rating:**

The Company's short term borrowing program from CRISIL, continued to enjoy the highest rating of A1+. The long term debt for Bank credit facilities is rated AAA (with stable outlook) by CRISIL and ICRA. Further, the company has been rated AAA (with Stable Outlook) by CRISIL, ICRA and India Ratings & Research (A Fitch Group Company) for Non-Convertible Debentures.

The Tier II Subordinated Debts are dual rated by CRISIL and ICRA with a rating of AAA (with Stable Outlook).

Standard & Poor's has assigned the issuer credit rating of "BBB-"(with Stable Outlook)

2. **Debt Equity Ratio:** The Debt Equity Ratio of the Company is 5.05 (times)
3. **Details of previous due dates** - for the payment of interest / repayment of principal of non-convertible debt securities for the period April 01, 2016 to September 30, 2016 – as per attached Annexure I
4. **Details of next due dates** - for the payment of interest / repayment of principal of non-convertible debt securities for the period October 31, 2016 to March 31, 2017 - as per attached Annexure II
5. **Outstanding Redeemable Preference Shares:** NIL
6. **Capital Redemption Reserve** - ₹ 100 lakhs
7. **Debenture Redemption Reserve (DRR)** - As per Rule 18(7)(b)(ii) of Companies (Share Capital and Debentures) Rules 2014, read with the Companies Act, 2013, no DRR is required in case of privately placed debentures issued by NBFCs registered with the RBI under section 45 IA of the RBI (Amendment) Act, 1997.
8. **Net Worth** - ₹ 396,158.84 lakhs
9. **Net Profit after tax** - ₹ 24,927.94 lakhs
10. **Earnings per share (of ₹ 10 each)** - Basic and Diluted - ₹ 713.19

Thanking You,

Yours faithfully,  
For Kotak Mahindra Prime Limited



**Harish Shah**  
Compliance Officer

**Kotak Mahindra Prime Limited**

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General A K Vaidya Marg  
Malad (E), Mumbai 400 097, India

Registered Office :  
27BKC, C 27, G Block,  
Bandra Kurla Complex,  
Bandra (E), Mumbai - 400 051  
India.

## Statement of interest and principal payments for privately placed Listed Debentures for the period April 01, 2016 - September 30, 2016

₹ In lakh

Sr. No	ISIN	Last Interest Payment Date	Actual Interest Payment Date	Interest Amount	Whether Interest paid	Maturity Date	Redemption Principal Amount	Actual Date of Redemption	Whether redemption amount paid
1	INE916DA7CC8	06-Apr-16	06-Apr-16	295.00	Yes	06-Apr-16	1,300.00	06-Apr-16	Yes
2	INE916DA7DF7	06-Apr-16	06-Apr-16	118.59	Yes	06-Apr-16	600.00	06-Apr-16	Yes
3	INE916DA7DZ5	06-Apr-16	06-Apr-16	186.34	Yes	06-Apr-16	1,000.00	06-Apr-16	Yes
4	INE916DA7DC4	07-Apr-16	07-Apr-16	377.82	Yes	07-Apr-16	1,800.00	07-Apr-16	Yes
5	INE916DA7GF0	11-Apr-16	11-Apr-16	76.81	Yes	11-Apr-16	15,000.00	11-Apr-16	Yes
6	INE916DA7GX3	11-Apr-16	11-Apr-16	881.88	Yes	09-Jun-17	-	Not due as on 30-09-2016	Not Applicable
7	INE916DA7AN7	12-Apr-16	12-Apr-16	49.84	Yes	12-Apr-16	200.00	12-Apr-16	Yes
8	INE916DA7428	22-Apr-16	22-Apr-16	235.00	Yes	22-Apr-16	2,500.00	22-Apr-16	Yes
9	INE916DA7DG5	25-Apr-16	25-Apr-16	222.75	Yes	25-Apr-16	1,100.00	25-Apr-16	Yes
10	INE916DA7GL8	27-Apr-16	27-Apr-16	125.96	Yes	27-Apr-16	1,500.00	27-Apr-16	Yes
11	INE916DA7DR2	02-May-16	02-May-16	90.90	Yes	02-May-16	1,000.00	02-May-16	Yes
12	INE916DA7519	09-May-16	09-May-16	455.00	Yes	09-May-16	5,000.00	09-May-16	Yes
13	INE916DA7DI1	13-May-16	13-May-16	547.25	Yes	13-May-16	5,500.00	13-May-16	Yes
14	INE916DA7DN1	13-May-16	13-May-16	248.75	Yes	12-May-17	-	Not due as on 30-09-2016	Not Applicable
15	INE916D08CK3	16-May-16	16-May-16	298.25	Yes	15-Nov-18	-	Not due as on 30-09-2016	Not Applicable
16	INE916DA7DU6	23-May-16	23-May-16	48.23	Yes	22-May-17	-	Not due as on 30-09-2016	Not Applicable
17	INE916DA7DT8	23-May-16	23-May-16	346.35	Yes	23-May-17	-	Not due as on 30-09-2016	Not Applicable
18	INE916DA7HZ6	25-May-16	25-May-16	440.00	Yes	25-Jun-18	-	Not due as on 30-09-2016	Not Applicable
19	INE916DA7EO7	30-May-16	30-May-16	161.59	Yes	30-May-16	870.00	30-May-16	Yes
20	INE916DA7DY8	30-May-16	30-May-16	2,532.69	Yes	30-May-16	12,500.00	30-May-16	Yes
21	INE916DA7EB4	30-May-16	30-May-16	96.47	Yes	30-May-17	-	Not due as on 30-09-2016	Not Applicable
22	INE916DA7DX0	30-May-16	30-May-16	1,871.47	Yes	30-May-16	19,500.00	30-May-16	Yes
23	INE916DA7EA6	30-May-16	30-May-16	287.92	Yes	30-May-17	-	Not due as on 30-09-2016	Not Applicable
24	INE916D08CX6	31-May-16	31-May-16	201.45	Yes	30-Nov-20	-	Not due as on 30-09-2016	Not Applicable
25	INE916DA7543	31-May-16	31-May-16	264.82	Yes	31-May-16	900.00	31-May-16	Yes
26	INE916DA7550	31-May-16	31-May-16	225.63	Yes	31-May-16	2,500.00	31-May-16	Yes
27	INE916D09057	31-May-16	31-May-16	50.36	Yes	30-Nov-20	-	Not due as on 30-09-2016	Not Applicable
28	INE916DA7JH0	03-Jun-16	03-Jun-16	2,077.49	Yes	01-Dec-17	-	Not due as on 30-09-2016	Not Applicable
29	INE916DA7JI8	03-Jun-16	03-Jun-16	1,038.75	Yes	03-Dec-18	-	Not due as on 30-09-2016	Not Applicable
30	INE916DA7KU1	08-Jun-16	08-Jun-16	16.86	Yes	08-Jun-18	-	Not due as on 30-09-2016	Not Applicable
31	INE916DA7ED0	10-Jun-16	10-Jun-16	1,042.14	Yes	10-Jun-16	11,000.00	10-Jun-16	Yes
32	INE916DA7EE8	13-Jun-16	13-Jun-16	955.21	Yes	09-Jun-17	-	Not due as on 30-09-2016	Not Applicable
33	INE916DA7IB5	13-Jun-16	13-Jun-16	879.96	Yes	10-Mar-17	-	Not due as on 30-09-2016	Not Applicable
34	INE916DA7EF5	20-Jun-16	20-Jun-16	985.66	Yes	20-Jun-16	5,000.00	20-Jun-16	Yes
35	INE916D08DN5	22-Jun-16	22-Jun-16	200.88	Yes	22-Jun-21	-	Not due as on 30-09-2016	Not Applicable
36	INE916D08DM7	22-Jun-16	22-Jun-16	53.50	Yes	22-Dec-17	-	Not due as on 30-09-2016	Not Applicable
37	INE916D08CL1	23-Jun-16	23-Jun-16	53.50	Yes	24-Dec-18	-	Not due as on 30-09-2016	Not Applicable
38	INE916D09032	23-Jun-16	23-Jun-16	26.75	Yes	24-Dec-18	-	Not due as on 30-09-2016	Not Applicable
39	INE916DA7618	24-Jun-16	24-Jun-16	1,528.76	Yes	24-Jun-16	5,000.00	24-Jun-16	Yes
40	INE916DA7DJ9	27-Jun-16	27-Jun-16	155.58	Yes	27-Jun-16	700.00	27-Jun-16	Yes
41	INE916DA7E19	27-Jun-16	27-Jun-16	330.68	Yes	27-Jun-17	-	Not due as on 30-09-2016	Not Applicable
42	INE916DA7584	28-Jun-16	28-Jun-16	2,331.39	Yes	28-Jun-16	7,500.00	28-Jun-16	Yes
43	INE916D08DO3	30-Jun-16	30-Jun-16	129.60	Yes	30-Jun-21	-	Not due as on 30-09-2016	Not Applicable
44	INE916D08CM9	30-Jun-16	30-Jun-16	70.40	Yes	31-Dec-18	-	Not due as on 30-09-2016	Not Applicable
45	INE916D09040	30-Jun-16	30-Jun-16	33.00	Yes	31-Dec-18	-	Not due as on 30-09-2016	Not Applicable
46	INE916D08DPO	30-Jun-16	30-Jun-16	54.00	Yes	30-Jun-21	-	Not due as on 30-09-2016	Not Applicable
47	INE916DA7EL3	11-Jul-16	11-Jul-16	193.05	Yes	07-Jul-17	-	Not due as on 30-09-2016	Not Applicable
48	INE916DA7IG4	11-Jul-16	11-Jul-16	882.41	Yes	23-Jun-17	-	Not due as on 30-09-2016	Not Applicable
49	INE916DA7IJ8	11-Jul-16	11-Jul-16	441.21	Yes	26-Jun-18	-	Not due as on 30-09-2016	Not Applicable
50	INE916DA7IL4	11-Jul-16	11-Jul-16	220.60	Yes	10-Jul-18	-	Not due as on 30-09-2016	Not Applicable
51	INE916DA7IN0	11-Jul-16	11-Jul-16	882.41	Yes	10-Aug-18	-	Not due as on 30-09-2016	Not Applicable
52	INE916DA7EN9	18-Jul-16	18-Jul-16	48.23	Yes	18-Jul-17	-	Not due as on 30-09-2016	Not Applicable
53	INE916DA7IO8	22-Jul-16	22-Jul-16	878.08	Yes	15-Mar-18	-	Not due as on 30-09-2016	Not Applicable
54	INE916DA7EQ2	25-Jul-16	25-Jul-16	47.99	Yes	25-Jul-17	-	Not due as on 30-09-2016	Not Applicable
55	INE916DA7EP4	25-Jul-16	25-Jul-16	95.97	Yes	25-Jul-16	1,000.00	25-Jul-16	Yes
56	INE916DA7JE7	26-Jul-16	26-Jul-16	35.19	Yes	26-Jul-16	500.00	26-Jul-16	Yes
57	INE916DA7EX8	28-Jul-16	28-Jul-16	346.18	Yes	28-Jul-16	4,000.00	28-Jul-16	Yes
58	INE916DA7IQ3	29-Jul-16	29-Jul-16	2,580.00	Yes	28-Jul-17	-	Not due as on 30-09-2016	Not Applicable
59	INE916DA7IS9	10-Aug-16	10-Aug-16	87.00	Yes	10-Aug-18	-	Not due as on 30-09-2016	Not Applicable
60	INE916DA7FZ0	16-Aug-16	16-Aug-16	2,198.41	Yes	16-Aug-16	15,500.00	16-Aug-16	Yes
61	INE916DA7725	16-Aug-16	16-Aug-16	52.36	Yes	16-Aug-16	500.00	16-Aug-16	Yes
62	INE916DA7717	16-Aug-16	16-Aug-16	370.52	Yes	13-Aug-18	-	Not due as on 30-09-2016	Not Applicable
63	INE916DA7JE7	18-Aug-16	18-Aug-16	32.51	Yes	18-Aug-16	500.00	18-Aug-16	Yes
64	INE916DA7ET6	22-Aug-16	22-Aug-16	2,208.54	Yes	21-Aug-17	-	Not due as on 30-09-2016	Not Applicable

65	INE916DA7EV2	22-Aug-16	22-Aug-16	824.15	Yes	20-Aug-19	-	Not due as on 30-09-2016	Not Applicable
66	INE916DA7IU5	24-Aug-16	24-Aug-16	1,734.00	Yes	24-Aug-17	-	Not due as on 30-09-2016	Not Applicable
67	INE916DA7EW0	30-Aug-16	30-Aug-16	295.37	Yes	30-Aug-16	1,460.00	30-Aug-16	Yes
68	INE916D09065	30-Aug-16	30-Aug-16	66.32	Yes	30-Aug-17	-	Not due as on 30-09-2016	Not Applicable
69	INE916D08DK1	30-Aug-16	30-Aug-16	521.07	Yes	30-Aug-17	-	Not due as on 30-09-2016	Not Applicable
70	INE916DA7FE5	12-Sep-16	12-Sep-16	49.50	Yes	12-Sep-16	250.00	12-Sep-16	Yes
71	INE916DA7FD7	12-Sep-16	12-Sep-16	705.10	Yes	12-Sep-16	7,500.00	12-Sep-16	Yes
72	INE916DA7EZ3	20-Sep-16	20-Sep-16	385.52	Yes	20-Sep-16	1,900.00	20-Sep-16	Yes
73	INE916DA7816	20-Sep-16	20-Sep-16	536.03	Yes	20-Sep-16	5,000.00	20-Sep-16	Yes
74	INE916D08DQ8	23-Sep-16	23-Sep-16	550.00	Yes	23-Sep-21	-	Not due as on 30-09-2016	Not Applicable
75	INE916DA7IY7	23-Sep-16	23-Sep-16	886.00	Yes	10-Apr-17	-	Not due as on 30-09-2016	Not Applicable
76	INE916DA7IZ4	23-Sep-16	23-Sep-16	1,772.00	Yes	14-Apr-17	-	Not due as on 30-09-2016	Not Applicable
77	INE916DA7JA5	23-Sep-16	23-Sep-16	43.09	Yes	23-Dec-16	-	Not due as on 30-09-2016	Not Applicable
78	INE916D08DS4	26-Sep-16	26-Sep-16	258.58	Yes	23-Sep-22	-	Not due as on 30-09-2016	Not Applicable
79	INE916DA7840	27-Sep-16	27-Sep-16	562.84	Yes	27-Sep-16	1,600.00	27-Sep-16	Yes
80	INE916DA7857	27-Sep-16	27-Sep-16	524.57	Yes	27-Sep-16	5,000.00	27-Sep-16	Yes
81	INE916DA7FA3	28-Sep-16	28-Sep-16	277.14	Yes	28-Sep-16	1,350.00	28-Sep-16	Yes
82	INE916D08DR6	28-Sep-16	28-Sep-16	450.00	Yes	28-Sep-21	-	Not due as on 30-09-2016	Not Applicable
83	INE916DA7FK2	29-Sep-16	29-Sep-16	141.60	Yes	29-Sep-17	-	Not due as on 30-09-2016	Not Applicable
84	INE916DA7741	Not Applicable	Not Applicable	Not Applicable	Not Applicable	22-Aug-16	1,360.00	22-Aug-16	Yes
85	INE916DA7485	Not Applicable	Not Applicable	Not Applicable	Not Applicable	19-May-16	1,000.00	19-May-16	Yes
86	INE916DA7774	Not Applicable	Not Applicable	Not Applicable	Not Applicable	02-Sep-16	400.00	02-Sep-16	Yes
87	INE916DA7808	Not Applicable	Not Applicable	Not Applicable	Not Applicable	15-Sep-16	690.00	15-Sep-16	Yes
88	INE916DA7766	Not Applicable	Not Applicable	Not Applicable	Not Applicable	30-Aug-16	860.00	30-Aug-16	Yes
89	INE916DA7DW2	Not Applicable	Not Applicable	Not Applicable	Not Applicable	23-May-16	1,060.00	23-May-16	Yes
90	INE916DA7GB9	Not Applicable	Not Applicable	Not Applicable	Not Applicable	27-Jun-16	20,000.00	27-Jun-16	Yes
91	INE916DA7DH3	Not Applicable	Not Applicable	Not Applicable	Not Applicable	09-May-16	750.00	09-May-16	Yes
92	INE916DA7GA1	Not Applicable	Not Applicable	Not Applicable	Not Applicable	20-Jul-16	5,673.66	20-Jul-16	Yes
93	INE916DA7IF6	Not Applicable	Not Applicable	Not Applicable	Not Applicable	01-Aug-16	21,890.00	01-Aug-16	Yes
94	INE916DA7HO0	Not Applicable	Not Applicable	Not Applicable	Not Applicable	10-Jun-16	21,820.00	10-Jun-16	Yes

## Statement of next Interest and principal payments for privately placed Listed Debentures for the period October 01, 2016 - March 31, 2017

₹ in lakh

Sr. No	ISIN	Next Schedule Interest Payment Date	Next Schedule Interest Payment Amount	Schedule Redemption Date	Redemption Principal Amount
1	INE916DA7865	10-Oct-16	1126.81	10-Oct-16	11,000.00
2	INE916DA7FL0	14-Oct-16	973.98	14-Oct-16	5,000.00
3	INE916DA7JB3	17-Oct-16	1709.32	Due After 31-Mar-2017	-
4	INE916DA7JC1	20-Oct-16	1692.70	Due After 31-Mar-2017	-
5	INE916DA7JD9	20-Oct-16	1694.00	Due After 31-Mar-2017	-
6	INE916DA7JE7	20-Oct-16	510.00	Due After 31-Mar-2017	-
7	INE916DA7899	21-Oct-16	591.22	21-Oct-16	6,000.00
8	INE916D08CI7	24-Oct-16	212.59	Due After 31-Mar-2017	-
9	INE916DA7FJ4	24-Oct-16	286.97	24-Oct-16	1,400.00
10	INE916DA7JF4	01-Nov-16	1663.56	01-Nov-16	20,000.00
11	INE916DA7KW7	01-Nov-16	97.64	Due After 31-Mar-2017	-
12	INE916DA7FP1	03-Nov-16	917.00	03-Nov-16	10,000.00
13	INE916DA7FS5	03-Nov-16	460.00	Due After 31-Mar-2017	-
14	INE916DA7FQ9	08-Nov-16	253.52	08-Nov-16	1,310.00
15	INE916DA7AE6	11-Nov-16	132.04	11-Nov-16	400.00
16	INE916DA7FW7	15-Nov-16	920.01	Due After 31-Mar-2017	-
17	INE916DA7AD8	24-Nov-16	304.58	24-Nov-16	910.00
18	INE916DA7980	25-Nov-16	112.44	25-Nov-16	1,100.00
19	INE916DA7AO5	05-Dec-16	147.73	05-Dec-16	450.00
20	INE916DA7JH0	05-Dec-16	977.64	Due After 31-Mar-2017	-
21	INE916DA7JI8	05-Dec-16	499.93	Due After 31-Mar-2017	-
22	INE916DA7JI8	05-Dec-16	488.82	Due After 31-Mar-2017	-
23	INE916DA7AK3	09-Dec-16	151.96	09-Dec-16	1,500.00
24	INE916DA7IA7	09-Dec-16	1726.01	09-Dec-16	20,000.00
25	INE916DA7AP2	20-Dec-16	607.87	20-Dec-16	6,000.00
26	INE916D08DT2	21-Dec-16	420.00	Due After 31-Mar-2017	-
27	INE916DA7AX6	22-Dec-16	165.91	22-Dec-16	500.00
28	INE916DA7JA5	23-Dec-16	10.74	23-Dec-16	500.00
29	INE916DA7HM4	28-Dec-16	352.30	28-Dec-16	2,400.00
30	INE916DA7AY4	30-Dec-16	150.58	30-Dec-16	450.00
31	INE916DA7JP3	30-Dec-16	1083.88	Due After 31-Mar-2017	-
32	INE916DA7JT5	30-Dec-16	130.23	Due After 31-Mar-2017	-
33	INE916DA7BB0	06-Jan-17	352.86	06-Jan-17	3,500.00
34	INE916D08DU0	16-Jan-17	198.54	Due After 31-Mar-2017	-
35	INE916D08DV8	16-Jan-17	49.64	Due After 31-Mar-2017	-
36	INE916DA7BH7	16-Jan-17	50.27	16-Jan-17	500.00
37	INE916DA7BM7	16-Jan-17	164.10	16-Jan-17	500.00
38	INE916DA7JY5	16-Jan-17	131.22	Due After 31-Mar-2017	-
39	INE916DA7121	23-Jan-17	188.52	Due After 31-Mar-2017	-
40	INE916DA7JZ2	23-Jan-17	261.72	Due After 31-Mar-2017	-
41	INE916DA7CD4	24-Jan-17	520.25	24-Jan-17	1,600.00
42	INE916DA7CN3	02-Feb-17	468.96	02-Feb-17	1,450.00
43	INE916D08CJ5	07-Feb-17	74.80	Due After 31-Mar-2017	-
44	INE916D09024	07-Feb-17	80.78	Due After 31-Mar-2017	-
45	INE916DA7BW6	10-Feb-17	1619.56	10-Feb-17	16,000.00
46	INE916DA7GD5	16-Feb-17	4627.69	16-Feb-17	25,000.00
47	INE916DA7HP7	24-Feb-17	191.58	24-Feb-17	1,200.00
48	INE916DA7LM6	27-Feb-17	144.32	Due After 31-Mar-2017	-
49	INE916DA7JU3	28-Feb-17	1294.79	Due After 31-Mar-2017	-
50	INE916DA7LS3	28-Feb-17	783.17	Due After 31-Mar-2017	-
51	INE916DA7CH5	02-Mar-17	218.75	02-Mar-17	650.00
52	INE916DA7JH0	03-Mar-17	999.86	Due After 31-Mar-2017	-
53	INE916DA7KC9	08-Mar-17	221.25	Due After 31-Mar-2017	-
54	INE916DA7KD7	08-Mar-17	264.45	Due After 31-Mar-2017	-
55	INE916DA7IB5	10-Mar-17	649.15	10-Mar-17	10,000.00
56	INE916DA7GG8	10-Mar-17	909.93	10-Mar-17	5,000.00
57	INE916DA7CR4	13-Mar-17	149.77	13-Mar-17	450.00
58	INE916DA7DO9	13-Mar-17	925.87	13-Mar-17	3,000.00

59	INE916DA7KI6	16-Mar-17	396.28	Due After 31-Mar-2017	-
60	INE916DA7CX2	21-Mar-17	820.00	21-Mar-17	8,000.00
61	INE916DA7KK2	23-Mar-17	868.88	Due After 31-Mar-2017	-
62	INE916DA7KL0	23-Mar-17	217.23	Due After 31-Mar-2017	-
63	INE916D08DL9	27-Mar-17	1570.68	Due After 31-Mar-2017	-
64	INE916DA7GR5	27-Mar-17	438.79	27-Mar-17	5,000.00
65	INE916DA7BU0	30-Mar-17	104.57	30-Mar-17	300.00
66	INE916DA7667	Not Applicable	Not Applicable	24-Jan-17	4,000.00
67	INE916DA7782	Not Applicable	Not Applicable	06-Mar-17	3,300.00
68	INE916DA7BN5	Not Applicable	Not Applicable	30-Mar-17	9,470.00
69	INE916DA7BS4	Not Applicable	Not Applicable	20-Jan-17	1,070.00
70	INE916DA7BT2	Not Applicable	Not Applicable	23-Jan-17	890.00
71	INE916DA7FG0	Not Applicable	Not Applicable	17-Mar-17	12,520.00
72	INE916DA7JG2	Not Applicable	Not Applicable	22-Nov-16	21,760.00
73	INE916DA7JJ6	Not Applicable	Not Applicable	27-Jan-17	21,930.00