



December 11, 2013

To,
Bombay Stock Exchange Ltd
1st Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai 400 001
Kind Attention: - Ms. Shilpa Pachori

Ref: - Clause No 27 of Simplified Listing Agreement for Debt Securities dated May 11, 2009.

Sub: Kotak Mahindra Prime Ltd (KMP) half yearly communication as on September 30, 2013 counter signed by the debenture trustee - IDBI Trusteeship Services Ltd

Dear Madam,

Enclosed please find the details of outstanding listed debentures on the Bombay Stock Exchange (BSE) as of September 30, 2013 and status of interest and principal payments for privately placed listed debentures for the period April 1, 2013 to September 30, 2013 for Kotak Mahindra Prime Ltd (KMP) counter signed by IDBI Trusteeship Services Ltd, the debenture trustees for KMP. We have attached the following details:-

- i) Annexure I – Details of privately placed listed debentures outstanding as of September 30, 2013 and status of interest and principal payments for privately placed listed debentures for the period April 1, 2013 to September 30, 2013 containing the following:-
 - Credit Rating for each of the securities issued.
 - Asset cover available for the each of the securities issued.
 - Previous due date for the payment of interest/principal and whether the same has been paid or not, and
 - Next due date for the payment of interest/principal.

ii) Debt to Equity Ratio: Annexure II

Kindly acknowledge receipt of the same.

Thanking you.
For Kotak Mahindra Prime Limited

Jason Dalgado
Senior Vice President

Jay Joshi
Vice President

Counter signed by:
IDBI Trusteeship Services Ltd

Mawandhar
Authorised Signatories
Encl:

- Annexure I giving details of privately placed listed debentures outstanding as of September 30, 2013 and status of interest and principal payments for privately placed listed debentures for the period April 1, 2013 to September 30, 2013 to be countersigned by the IDBI Trusteeship Services



Annexure II

Details of Debt/Equity Ratio (D/E Ratio)

Extract of Audited Financial Results as-at September 30, 2013.

	<u>Rs in crs</u>
Net Worth	2594.39
Debt	15,769.10
Debt/Equity Ratio (D/E ratio):	6.08: 1

Kotak Mahindra Prime Limited

Kotak Infiniti, 4th Floor	T +91 22 66056825	Registered Office :
Building No 21, Infinity Park	F +91 22 67259086	36-38A, Nariman Bhavan
Off Western Express Highway	service.carfinance@kotak.com	227, Nariman Point
General A K Vaidya Marg	www.kotak.com	Mumbai 400 021, India
Malad (E), Mumbai 400 097, India		

Customer Service Call Center No. +91 22 6773 6000 / 1800-209-5732

Spencer/Local



Kotak Mahindra Prime

December 11, 2013

To,
Debenture Holders

Ref: - Clause No 27 of Simplified Listing Agreement for Debt Securities dated May 11, 2009.

Sub: Kotak Mahindra Prime Ltd (KMP) half yearly communication to respective debenture holders as on September 30, 2013 counter signed by the debenture trustee - IDBI Trusteeship Services Ltd.

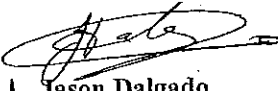
Dear Sir/Madam,

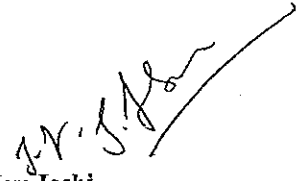
Enclosed please find the respective details of outstanding listed debentures on the Bombay Stock Exchange (BSE) as of September 30, 2013 and status of interest and principal payments for privately placed listed debentures for the period April 1, 2013 to September 30, 2013 for Kotak Mahindra Prime Ltd (KMP) counter signed by IDBI Trusteeship Services Ltd, the debenture trustees for KMP. We have attached the following details:-

- i) Annexure I – Details of privately placed listed debentures outstanding as of September 30, 2013 and status of interest and principal payments for privately placed listed debentures for the period April 1, 2013 to September 30, 2013 counter signed by the Trustee containing the following:-
 - Credit Rating for each of the securities issued.
 - Asset cover available for the each of the securities issued.
 - Previous due date for the payment of interest/principal and whether the same has been paid or not, and
 - Next due date for the payment of interest/principal.
- ii) Debt to Equity Ratio:-
 - Extract of Audited Financial Results as at September 30, 2013 – Debt to Equity Ratio: 6.08:1

Kindly acknowledge receipt of the same.

Thanking you,
For Kotak Mahindra Prime Limited


 Jason Dalgado
 Senior Vice President


 Jay Joshi
 Vice President

- Encl:
- Annexure I giving details of outstanding listed debentures issued on a private placement basis as on September 30, 2013 and status of interest and principal payments for privately placed listed debentures for the period April 1, 2013 to September 30, 2013.

Counter signed by:
IDBI Trusteeship Services Ltd

Mavandhan



Authorised Signatories

Kotak Mahindra Prime Limited

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