

S. V. SHAH & ASSOCIATES

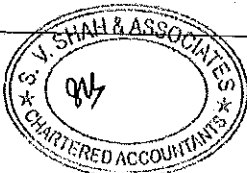
CHARTERED ACCOUNTANTS

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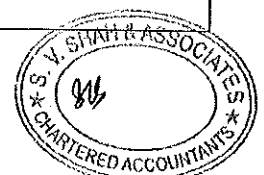
CERTIFICATE

We have verified the Unaudited books of account and other relevant records produced before us by KOTAK MAHINDRA PRIME LIMITED ("KMPL"), having its registered office at 27 BKC, C 27, G Block, BKC, Bandra East, Mumbai 400051. On the basis of such verification and information and explanations given to us, in respect of debentures for which IDBI Trusteeship Services Limited is a trustee, as stated in the debenture trust deed dated 7th January, 2013, 28th August, 2015 and 24th July, 2017 we certify the following for the Quarter ending on 31st December, 2018:

Particulars	Observations
Utilization of funds	The funds are utilized to augment the resources of the company and to carry out ongoing activities of the Company.
Payment of Interest up to the last due date.	On the basis of sample verification, Interest payable on the due dates as specified in the respective offer letters have been generally paid as per the respective offer letters. Refer Annexure I to the certificate.
Status of redemption of Debentures on due dates.	On the basis of sample verification, the redemption of Debentures has generally taken place on the due dates as specified in the respective offer letters. Refer Annexure I to the certificate. However, in case of one debenture holder, the redemption proceeds of Rs.7,60,000/- is unclaimed and unpaid since 25 th April, 2013, as the Demand Draft which was issued in the name of the debenture holder was returned since the said debenture holder has deceased. The Demand Draft has been cancelled and the amount has been credited to the Unclaimed Proceeds account.
The Properties secured for the Debentures are adequately insured and policies are in the joint names of the Trustees.	The debentures issued under the Debenture Trust Deed dated 7 th January, 2013, 28 th August, 2015 and 24 th July, 2017 are secured against the mortgage of company owned property. The said property is insured in the name of Kotak Mahindra Prime Ltd and a charge is endorsed in the policy in favour of IDBI Trusteeship Services Ltd. Further the debentures issued under the Debenture Trust Deed dated 4 th October, 2007, 21 st May, 2010, 15 th June 2011, 6 th December, 2017 being unsecured the clause is not applicable.
In case of default (Principal & Interest), number of installments defaulted as on 31 st December, 2018 with amount overdue.	There were no instances of default of payments for principal or interest amount.
A Statement that the assets of the body corporate which are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due.	On the basis of review of the unaudited balance sheet as on 31 st December, 2018, produced before us, the assets of the company which are available by way of security as mentioned in the trust deed dated 7 th January, 2013, 28 th August, 2015 and 24 th July, 2017 are as on the said date, sufficient to discharge the claims of the debenture holders as and when they become due. Refer Annexure II to the certificate.



Particulars	Observations
Cash flows of the Company are adequate for payment of Interest and redemption of Principal.	According to the information and explanations given to us, the Cash flows of the Company are adequate for payment of Interest and redemption of principal.
Repayment Schedule	Refer Annexure III.
Annual Report and Accounts of KMPL for the year 2017-2018	The Annual Report and Accounts of KMPL for the year ended March 31, 2018 have been submitted to BSE on April 30, 2018.
Half Yearly Report and Accounts of KMPL	The Condensed Balance Sheet and Profit & Loss Account for the half year ended September 30, 2018 have been submitted to BSE on December 14, 2018.
Names & Addresses of Debenture holders as on December 31, 2018	Refer Annexure III.
The number and nature of grievances received, number of grievances resolved and pending settlement as on December 31, 2018,	According to information and explanations given to us, no grievances have been received from the debenture holders during the quarter ended December 31, 2018.
Date of Opening of Issue	As informed and explained to us, KMPL has informed the date of Opening of the Issue on periodic basis to the trustee.
Number of Debenture Holders on December 31, 2018	There are 340 Debenture Holders as on December 31, 2018.
Creation of Debenture Redemption Reserve (DRR)	KMPL being a NBFC and the debentures being privately placed, the requirement for creation of a Debenture Redemption Reserve is not applicable. (Ref.: Companies (Share Capital and Debentures) Rules, 2014 Para 18 (7)(b)(ii) and 18(7)(c))
Submission of Half Yearly Communications to Stock Exchange/s on Half Yearly basis.	Half Yearly Communications in accordance with Regulation 52(4) and 52(5) of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, as on September 30, 2018, has been submitted to BSE on December 14, 2018.
Any Major Change in composition of Board of Directors.	There is no major change in the composition of Board of Directors of Kotak Mahindra Prime Limited during the Quarterly ended December 31, 2018, which may amount to change in control as defined in SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011.
Form GNL 2, PAS 3 along with Information Memorandum (in PAS 4) and PAS 5 along with challan filed with the Registrar of Companies. Confirmation the said filing has been done within 30 days from the date of Information Memorandum.	Form GNL 2, PAS 3 along with Information Memorandum and PAS 5 along with challan has been filed with Registrar of Companies within 30 days from the date of Information Memorandum till 7 th August 2018. Pursuant to the amended Rule 14 to the Companies (Prospectus and Allotment of Securities) Second Amendment Rules, 2018 w.e.f 7 th August 2018 the Company has filed PAS 3 within 15 days from the date of allotment.
Form PAS 5 along with Information Memorandum filed with SEBI along with acknowledgment receipt. Confirmation the said filing has been done within 30 days from the date of Information Memorandum.	Form PAS 5 along with Information Memorandum has been filed with SEBI within 30 days from the date of Information Memorandum. The forms have been verified on sample basis. However, the said requirement is not applicable w.e.f 7 th August, 2018 pursuant to the amended Rule 14 to the Companies (Prospectus and Allotment of Securities) Second Amendment Rules, 2018
Form MGT 14 in respect of the shareholder and board resolution for the issue of debentures along with	Form MGT 14 in respect of the shareholder resolution for the issue of debentures has been filed with Registrar of Companies on June 15, 2018.



Particulars	Observations
challan filed with Registrar of Companies.	
Valuation of the properties (to be supported by a valuation report)	On the basis of the valuation report of Avinash Pendse dated 26 th November, 2016, the value of mortgaged property is Rs. 87,04,000/- (Rupees Eighty Seven Lakhs Four Thousand Only).
Date of Registration of Charge with ROC.	The registration of charge has been created on 7 th January, 2013, 28 th August, 2015 and 24 th July, 2017 by KMPL in favor of IDBI Trusteeship Services Ltd.
Date of Dispatch / Credit of Debentures to Debenture Holder's Demat Account.	On the basis of verification on sample basis, securities have been credited to debenture holder's demat account within two working days from the date of allotment of securities.
Copy of Listing Agreement to be provided.	As informed and explained to us, copy of the Listing agreement for Debt securities between Kotak Mahindra Prime Limited and Bombay Stock Exchange shall be enclosed by KMPL along with its letter on Statutory Compliance / Periodical Report for the quarter ending December 31, 2018

This certificate is issued for the purpose of submission to IDBI Trusteeship Services Limited and Rating Agencies.

For S.V. Shah & Associates.
Chartered Accountants
Firm Registration No. 139517W



Sheetal Shah
Partner
Membership No. 102140
UDIN : 19102140AAAABC2235



Place: Mumbai
Date: 05th April, 2019

Annexure II:

A) Description of immovable property as on 31st December, 2018

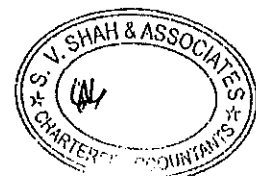
Immovable Property being Flat No. 35-D, admeasuring 573 square feet at Mahindra Park, constructed on land bearing C.T.S No 175 situated at Lal Bahadur Shastri Marg, Ghatkopar (West) – 400086 of Village Kirol, Taluka, Kurla BSD in the State of Maharashtra

B) Description of Asset Cover as on 31st December, 2018 as per unaudited financial statements:

Particulars	Amount (Rs. in crores)
Charged Assets as on 31 st December, 2018 (As per Deed of Mortgage dated 7 th January, 2013 and Deed of Hypothecation dated 28 th August, 2015 and dated 24 th July, 2017)	29,842.24
Less: Assets charged for Bank Credit facilities under the Security Trust Agreement cum Deed of Hypothecation dated 26 th March, 2009 and under the Security Trust Agreement cum Deed of Mortgage dated 27 th March, 2012	3,723.02
Less: Assets charged for the Debenture holders under Debenture Trust Deed Cum Deed of Mortgage dated 07 th January, 2013, Supplemental deed dated 13 th May, 2014 and Deed of Hypothecation dated 28 th August, 2015, 24 th July, 2017 (Assets cover available)	17,020.27
Balance of Free Stock of Assets	9,098.95



Sr. No	Name of the Debenture holders	Address of Debenture Holders	Principal Amount (Rs.)	Allotment Date	Date of Redemption	Issue closing date	Previous due date for payment of interest	Status of Redemption of Debentures on the last Due Date #	Mode of Payment	Secured/Unsecured	Listed/Exchange	ISIN	Annexure I Credit Rating
1	HDFC BANK LTD	HDFC BANK LTD CUSTODY SERVICES, LODHIA I THINK TECHNO CAMPUS OFF, FLR B NEXT TO KANJURMARG RLY STN, KANJURMARG - E MUMBAI-400042	122,500,000	16-May-17	17-Dec-18	16-May-17	15-Nov-18	Paid	RTGS/NEFT	Secured	BSE	INE916DA7NR0	CRISIL AAA
2	Birla Mutual Fund	CITIBANK N.A. CUSTODY SERVICES, FIFC-11th FLR, G BLOCK, PLOT C-54 AND C-55, BKC, BANDRA-EAST, MUMBAI-400051	1,250,000,000	30-Dec-15	15-Nov-18	30-Dec-15	15-Nov-18	Paid	RTGS/NEFT	Secured	BSE	INE916DA7JP3	CRISIL AAA
3	Birla Mutual Fund	CITIBANK N.A. CUSTODY SERVICES, FIFC-11th FLR, G BLOCK, PLOT C-54 AND C-55, BKC, BANDRA-EAST, MUMBAI-400051	500,000,000	19-Jan-18	15-Nov-18	19-Jan-18	15-Nov-18	Paid	RTGS/NEFT	Secured	BSE	INE916DA7PL9	CRISIL AAA
4	HDFC Mutual Fund	DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARG, POST BOX NO. 1142, FORT, MUMBAI-400001	500,000,000	27-Feb-17	6-Nov-18	27-Feb-17	6-Nov-18	Paid	RTGS/NEFT	Secured	BSE	INE916DA7MR3	CRISIL AAA
5	INVESCO MUTUAL FUND	DEUTSCHE BANK AG DB HOUSE, HAZARIMAL SOMANI MARG POST BOX NO. 1142, FORT MUMBAI 400001	192,000,000	30-Dec-15	31-Dec-18	30-Dec-15	Not Applicable*	Paid	RTGS/NEFT	Secured	BSE	INE916DA7J06	CRISIL AAA
6	Birla Mutual Fund	CITIBANK N.A. CUSTODY SERVICES, FIFC-11th FLR, G BLOCK, PLOT C-54 AND C-55, BKC, BANDRA-EAST, MUMBAI-400051	141,000,000	30-Dec-15	28-Dec-18	30-Dec-15	Not Applicable*	Paid	RTGS/NEFT	Secured	BSE	INE916DA7JNB	CRISIL AAA
7	ITI Mutual Fund	UTI AMC Pvt. Ltd, UTI Tower Gb Block, Bandra Kurla Complex, Bandra (East), Mumbai-400051	321,000,000	30-Dec-15	26-Dec-18	30-Dec-15	Not Applicable*	Paid	RTGS/NEFT	Secured	BSE	INE916DA7JM0	CRISIL AAA
8	DHFL PRAMERICA MUTUAL FUND	Standard Chartered Bank, CRESCENZO Securities Services, 3rd Floor C-38/39 G-Block, BKC Bandra (East) Mumbai India 400051	127,000,000	14-Dec-15	11-Dec-18	14-Dec-15	Not Applicable*	Paid	RTGS/NEFT	Secured	BSE	INE916DA7JK4	CRISIL AAA
9	SBI Mutual Fund	KABIL Treasury Account, 2nd Floor, Bakhtawar, 229, Nalima Point, Mumbai, Maharashtra, India-400021	89,000,000	14-Dec-15	30-Nov-18	14-Dec-15	Not Applicable*	Paid	RTGS/NEFT	Secured	BSE	INE916DA7JL2	CRISIL AAA
10	HDFC Mutual Fund	DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARG, POST BOX NO. 1142, FORT, MUMBAI-400001	2,500,000,000	27-Feb-17	24-Oct-18	27-Feb-17	24-Oct-18	Paid	RTGS/NEFT	Secured	BSE	INE916DA7ML7	CRISIL AAA
11	HDFC Mutual Fund	DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARG, POST BOX NO. 1142, FORT, MUMBAI-400001	2,000,000,000	27-Feb-17	6-Nov-18	27-Feb-17	6-Nov-18	Paid	RTGS/NEFT	Secured	BSE	INE916DA7MR3	CRISIL AAA
12	Life Insurance Corporation of India	INVESTMENT DEPARTMENT, 06TH FLOOR, WEST WING, CENTRAL OFFICE, YOGAKSHEMA, JEEVAN BIMA MARG, MUMBAI-400021	2,500,000,000	3-Dec-15	3-Dec-18	3-Dec-15	3-Dec-18	Paid	RTGS/NEFT	Secured	BSE	INE916DA7JH8	CRISIL AAA
13	GODREJ CONSUMER PRODUCTS LIMITED	GODREJ CONSUMER PRODUCTS LTD, PIROJSHANAGAR EASTERN, EXPRESS HIGHWAY VIKHROLI EAST MUMBAI-400079	250,000,000	21-Dec-16	10-Dec-18	21-Dec-16	10-Dec-18	Paid	RTGS/NEFT	Secured	BSE	INE916DA7MF8	CRISIL AAA
14	HDFC Mutual Fund	DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARG, POST BOX NO. 1142, FORT, MUMBAI-400001	877,500,000	16-May-17	17-Dec-18	16-May-17	17-Dec-18	Paid	RTGS/NEFT	Secured	BSE	INE916DA7NN0	CRISIL AAA
15	Dabur India Limited	Dabur India Limited, Punjabi Bhawan,, 10 Rouse Avenue, New Delhi-110002	100,000,000	21-Dec-16	21-Dec-18	21-Dec-16	21-Dec-18	Paid	RTGS/NEFT	Secured	BSE	INE916DA7MG6	CRISIL AAA
16	GODREJ CONSUMER PRODUCTS LIMITED	GODREJ CONSUMER PRODUCTS LTD, PIROJSHANAGAR EASTERN, EXPRESS HIGHWAY VIKHROLI EAST MUMBAI-400079	250,000,000	21-Dec-16	21-Dec-18	21-Dec-16	21-Dec-18	Paid	RTGS/NEFT	Secured	BSE	INE916DA7MG6	CRISIL AAA
17	Birla Mutual Fund	CITIBANK N.A. CUSTODY SERVICES, FIFC-11th FLR, G BLOCK, PLOT C-54 AND C-55, BKC, BANDRA-EAST, MUMBAI-400051	1,500,000,000	27-Feb-17	26-Dec-18	27-Feb-17	26-Dec-18	Paid	RTGS/NEFT	Secured	BSE	INE916DA7MT9	CRISIL AAA
18	UNITED BANK OF INDIA	UNITED TOWER, 4TH FLOOR 11, HEMANTA BASU SARANI KOLKATA	500,000,000	18-Oct-17	18-Oct-19	18-Oct-17	19-Oct-18	18-Oct-19	RTGS/NEFT	Secured	BSE	INE916DA7PB0	CRISIL AAA
19	DR REDDYS LABORATORIES LTD	CITIBANK N.A. CUSTODY SERVICES FIFC-11TH FLR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI	250,000,000	18-Oct-17	18-Oct-19	18-Oct-17	19-Oct-18	18-Oct-19	RTGS/NEFT	Secured	BSE	INE916DA7PB0	CRISIL AAA
20	Bajaj Allianz Life Insurance Company Limited	DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARG, POST BOX NO. 1142, FORT, MUMBAI-400001	250,000,000	18-Oct-17	18-Oct-19	18-Oct-17	19-Oct-18	18-Oct-19	RTGS/NEFT	Secured	BSE	INE916DA7PB0	CRISIL AAA
21	ROYAL SUNDARAM GENERAL INSURANCE CO. LIMITED	ROYAL SUNDARAM GENERAL INSURANCE CO. LIMITED, Standard Chartered Bank, CRESCENZO, Securities Services, 3rd Floor C-38/39 G-Block, BKC Bandra (East) Mumbai India-400051	50,000,000	18-Oct-17	18-Oct-19	18-Oct-17	19-Oct-18	18-Oct-19	RTGS/NEFT	Secured	BSE	INE916DA7PB0	CRISIL AAA
22	CORNER STORE TECHNOLOGIES PRIVATE LIMITED	C-42, PHASE 2, OKHLA INDUSTRIAL AREA, NEAR VODAFONE OFFICE NEW DELHI DELHI 110020	100,000,000	18-Oct-17	18-Oct-19	18-Oct-17	19-Oct-18	18-Oct-19	RTGS/NEFT	Secured	BSE	INE916DA7PB0	CRISIL AAA
23	Oravel Stays Private Limited	IL And FS Securities Services Ltd Custodial Services Division Plot No 14 Raheja Vihar Chandivalli Andheri E Mumbai 400072	400,000,000	18-Oct-17	18-Oct-19	18-Oct-17	19-Oct-18	18-Oct-19	RTGS/NEFT	Secured	BSE	INE916DA7PB0	CRISIL AAA
24	CANARA BANK-MUMBAI JASPER INFOTECH PVT LTD	INTEGRATED TREASURY WING, 6TH FLOOR, CANARA BANK BLDG C-14 G BLOCK, BANDRA KURLA COMPLEX BANDRA E MUMBAI- 400051	500,000,000	18-Oct-17	18-Oct-19	18-Oct-17	19-Oct-18	18-Oct-19	RTGS/NEFT	Secured	BSE	INE916DA7PB0	CRISIL AAA
25	LTD	246 FIRST FLOOR OKHLA INDUSTRIAL ESTATE PHASE III NEW DELHI	250,000,000	18-Oct-17	18-Oct-19	18-Oct-17	19-Oct-18	18-Oct-19	RTGS/NEFT	Secured	BSE	INE916DA7PB0	CRISIL AAA
26	Birla Mutual Fund	CITIBANK N.A. CUSTODY SERVICES, FIFC-11th FLR, G BLOCK, PLOT C-54 AND C-55, BKC, BANDRA-EAST, MUMBAI-400051	150,000,000	18-Oct-17	18-Oct-19	18-Oct-17	19-Oct-18	18-Oct-19	RTGS/NEFT	Secured	BSE	INE916DA7PB0	CRISIL AAA



Sr. No	Name of the Debenture holders	Address of Debenture Holders	Principal Amount (Rs.)	Allotment Date	Date of Redemption	Issue closing date	Previous due date for payment of Interest	Status of Redemption of Debentures on the Last Due Date #	Mode of Payment	Secured/Unsecured	Listed/Exchange	ISIN	Annexure I CredR Rating
27	CIGNATHK HEALTH INSURANCE COMPANY LIMITED	DEUTSCHE BANK AG, DB HOUSE HAZARIMAL SOMANI MARG, P.O.BOX NO. 1142, FORT MUMBAI	100,000,000	18-Oct-17	18-Oct-19	18-Oct-17	19-Oct-18	18-Oct-19	RTGS/NEFT	Secured	BSE	INE916DA7PB0	CRISIL AAA
28	CANARA BANK-MUMBAI	TREASURY & INVESTMENT DIVISION, INTEGRATED TREASURY WING, 6TH FLOOR, CANARA BANK BLDG C-14 G BLOCK, BANDRA KURLA COMPLEX BANDRA E MUMBAI:- 400051	250,000,000	3-Nov-17	1-Nov-19	3-Nov-17	5-Nov-18	1-Nov-19	RTGS/NEFT	Secured	BSE	INE916DA7PC8	CRISIL AAA
29	DALMIA CEMENT (BHARAT) LIMITED	HANSALAYA 11TH FLOOR 15 BARAKHAMBHA ROAD, DELHI 110001	450,000,000	3-Nov-17	1-Nov-19	3-Nov-17	5-Nov-18	1-Nov-19	RTGS/NEFT	Secured	BSE	INE916DA7PC8	CRISIL AAA
30	GENERAL INSURANCE CORPORATION OF INDIA	GENERAL INSURANCE CORPORATION OF INDIA, SURAKSHA, 170, J. TATA ROAD, CHURCH GATE MUMBAI:-400020	250,000,000	3-Nov-17	1-Nov-19	3-Nov-17	5-Nov-18	1-Nov-19	RTGS/NEFT	Secured	BSE	INE916DA7PC8	CRISIL AAA
31	GENERAL INSURANCE CORPORATION OF INDIA TERRORISM POOL A/C	"SURAKSHA", 170, J. TATA ROAD, CHURCHGATE, MUMBAI, :- 400020	50,000,000	3-Nov-17	1-Nov-19	3-Nov-17	5-Nov-18	1-Nov-19	RTGS/NEFT	Secured	BSE	INE916DA7PC8	CRISIL AAA
32	SBI GENERAL INSURANCE COMPANY LIMITED	SBI GENERAL INSURANCE COMPANY LIMITED, HDFC BANK LTD CUSTODY SERVICES, LODHA-I THINK TECHNO CAMPUS BLDG-ALPHA, 8TH FLOOR, KANJUR MARG MUMBAI:-400042	250,000,000	3-Nov-17	1-Nov-19	3-Nov-17	5-Nov-18	1-Nov-19	RTGS/NEFT	Secured	BSE	INE916DA7PC8	CRISIL AAA
33	JK PAPER LIMITED	NEHRU HOUSE 4 BAHADUR SIAH ZAFAR MARG NEW DELHI	50,000,000	3-Nov-17	1-Nov-19	3-Nov-17	5-Nov-18	1-Nov-19	RTGS/NEFT	Secured	BSE	INE916DA7PC8	CRISIL AAA
34	PNB METLIFE INDIA INSURANCE COMPANY LIMITED	PNB METLIFE INDIA INSURANCE COMPANY LIMITED, DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARG POST BOX NO. 1142, FORT MUMBAI:-400001	200,000,000	3-Nov-17	1-Nov-19	3-Nov-17	5-Nov-18	1-Nov-19	RTGS/NEFT	Secured	BSE	INE916DA7PC8	CRISIL AAA
35	DR REDDYS LABORATORIES LTD	CITIBANK N.A. CUSTODY SERVICES FIFC-11TH FLD, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI	200,000,000	3-Nov-17	1-Nov-19	3-Nov-17	5-Nov-18	1-Nov-19	RTGS/NEFT	Secured	BSE	INE916DA7PC8	CRISIL AAA
36	ROYAL SUNDARAM GENERAL INSURANCE CO. LIMITED	ROYAL SUNDARAM GENERAL INSURANCE CO. LIMITED, Standard Chartered Bank, CRESCENZO, Securities Services, 3rd Floor C-38/39 G-Block, BKC Bandra (East) Mumbai India:-400051	250,000,000	3-Nov-17	1-Nov-19	3-Nov-17	5-Nov-18	1-Nov-19	RTGS/NEFT	Secured	BSE	INE916DA7PC8	CRISIL AAA
37	Religare Health Insurance Company Limited	RELIGARE HEALTH INSURANCE COMPANY LIMITED, HDFC BANK LTD CUSTODY SERVICES, LODHA I THINK TECHNO CAMPUS OFFFLR 8, NEXT TO KANJURMARG RLY STN KANJURMARG - E MUMBAI:-400042	50,000,000	3-Nov-17	1-Nov-19	3-Nov-17	5-Nov-18	1-Nov-19	RTGS/NEFT	Secured	BSE	INE916DA7PC8	CRISIL AAA
38	CITIBANK N.A.	CITIBANK N.A. CUSTODY SERVICES, FIFC-11TH FLD, G BLOCK, PLOT C-54 AND C-55, BKC, BANDRA - EAST, MUMBAI:-400051	1,500,000,000	3-Nov-17	1-Nov-19	3-Nov-17	5-Nov-18	1-Nov-19	RTGS/NEFT	Secured	BSE	INE916DA7PC8	CRISIL AAA
39	HDFC BANK LTD	HDFC BANK LTD, HDFC BANK LTD, CUSTODY SERVICES, LODHA - I THINK TECHNO CAMPUS OFF FLR 8, NEXT TO KANJURMARG STN KANJURMARG EAST MUMBAI:-400042	5,000,000,000	22-Dec-17	20-Dec-19	22-Dec-17	24-Dec-18	20-Dec-19	RTGS/NEFT	Secured	BSE	INE916DA7PG9	CRISIL AAA
40	Dabur India Limited	Dabur India Limited, Punjabi Bhawan,, 10 Rouse Avenue, New Delhi:-110002	500,000,000	13-Oct-17	10-Nov-20	13-Oct-17	15-Oct-18	10-Nov-20	RTGS/NEFT	Secured	BSE	INE916DA7PA2	CRISIL AAA
41	BAJAJ HOLDINGS AND INVESTMENT LTD	BAJAJ HOLDINGS AND INVESTMENT LTD, BAJAJ AUTO LTD COMPLEX, MUMBAI - PUNE ROAD KURDI PUNE:- 411035	750,000,000	13-Oct-17	10-Nov-20	13-Oct-17	15-Oct-18	10-Nov-20	RTGS/NEFT	Secured	BSE	INE916DA7PA2	CRISIL AAA
42	Ag/culture Insurance Company Of India Ltd	13th FLOOR, AMBADEEP BUILDING, KASTURBA GANDHI MARG, CONNAUGHT PLACE, NEW DELHI:- 110001	50,000,000	13-Oct-17	10-Nov-20	13-Oct-17	15-Oct-18	10-Nov-20	RTGS/NEFT	Secured	BSE	INE916DA7PA2	CRISIL AAA
43	DBI Federal Life Insurance Company Limited-ULIF04211/01/DBINCOM E135	DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARG, P.O.BOX NO 1142, FORT, MUMBAI :- 400001	100,000,000	13-Oct-17	10-Nov-20	13-Oct-17	15-Oct-18	10-Nov-20	RTGS/NEFT	Secured	BSE	INE916DA7PA2	CRISIL AAA
44	Dabur India Limited	Dabur India Limited, Punjabi Bhawan,, 10 Rouse Avenue, New Delhi:-110002	250,000,000	13-Oct-17	10-Nov-20	13-Oct-17	15-Oct-18	10-Nov-20	RTGS/NEFT	Secured	BSE	INE916DA7PA2	CRISIL AAA
45	Apollo Munich Health Insurance Company Limited	APOLLO MUNICH HEALTH INSURANCE COMPANY LIMITED, APOLLO HOSPITALS COMPLEX, JUBILEE HILLS HYDERABAD:- 500033	100,000,000	13-Oct-17	10-Nov-20	13-Oct-17	15-Oct-18	10-Nov-20	RTGS/NEFT	Secured	BSE	INE916DA7PA2	CRISIL AAA
46	LIBERTY GENERAL INSURANCE LIMITED	DEUTSCHE BANK AG, DB HOUSE HAZARIMAL SOMANI MARG, P.O.BOX NO. 1142, FORT MUMBAI	250,000,000	13-Oct-17	10-Nov-20	13-Oct-17	15-Oct-18	10-Nov-20	RTGS/NEFT	Secured	BSE	INE916DA7PA2	CRISIL AAA
47	ANDREW YULE AND COMPANY LIMITED PROVIDENT INSTITUTION FOR THE INDIAN CLERICAL STAFF	B DR RAJENDRA PRASAD SARANI KOLKATA	2,000,000	16-Apr-08	15-Nov-18	16-Apr-08	15-Nov-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D08CK3	ICRA AAA/CRISIL AAA
48	TATA MOTORS LIMITED GRATUITY FUND	BOMBAY HOUSE 24 HOMI MODY STREET FORT MUMBAI	50,000,000	24-Apr-08	15-Nov-18	24-Apr-08	15-Nov-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D08CK3	ICRA AAA/CRISIL AAA
49	YULE GROUP GRATUITY FUND	B RAJENDRA PRASAD SARANI KOLKATA	4,000,000	22-Apr-08	15-Nov-18	22-Apr-08	15-Nov-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D08CK3	ICRA AAA/CRISIL AAA
50	THE TATA POWER COMPANY LIMITED STAFF SUPERANNUATION FUND	Standard Chartered Bank, CRESCENZO Securities Services, 3rd Floor C-38/39 G-Block, BKC Bandra (East) Mumbai India	5,000,000	5-May-08	15-Nov-18	5-May-08	15-Nov-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D08CK3	ICRA AAA/CRISIL AAA



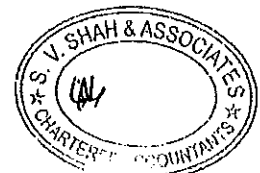
Sr. No	Name of the Debenture holders	Address of Debenture Holders	Principal Amount (Rs.)	Allotment Date	Date of Redemption	Issue closing date	Previous due date for payment of Interest	Status of Redemption of Debentures on the Last Due Date #	Mode of Payment	Secured/Unsecured	Listed/Exchange	ISIN	Annexure I Credit Rating
51	THE TATA POWER CONSOLIDATED PROVIDENT FUND	HDFC BANK LTD, CUSTODY SERVICES LODHA - I THINK TECHNO CAMPUS, BLDG - ALPHA, 8TH FLR, OPP CROMPTON GREAVES KANJIUR MARG EAST, MUMBAI	5,00,000	5-May-08	15-Nov-18	5-May-08	15-Nov-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D08CK3	ICRA AAA/CRISI LAAA
52	WHEELS INDIA LIMITED STAFF PROVIDENT FUND	PADI CHENNAI	3,00,000	17-Apr-08	15-Nov-18	17-Apr-08	15-Nov-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D08CK3	ICRA AAA/CRISI LAAA
53	AIR-INDIA EMPLOYEES PROVIDENT FUND	AIR INDIA EMPLOYEES PROVIDENT FUND ACCOUNT OLD AIR PORT SANTACRUZ MUMBAI	110,00,000	16-Apr-08	15-Nov-18	16-Apr-08	15-Nov-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D08CK3	ICRA AAA/CRISI LAAA
54	PROVIDENT FUND OF MANGALORE REFINERY AND PETROCHEMICALS LIMITED	7TH FLOOR, CORE 8 SCOPE COMPLEX LODI ROAD NEW DELHI	2,00,000	22-Apr-08	15-Nov-18	22-Apr-08	15-Nov-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D08CK3	ICRA AAA/CRISI LAAA
55	GRATUITY FUND OF BHARAT PETROLEUM CORPORATION LIMITED GUJARAT CO-OPERATIVE MILK MARKETING FEDERATION LTD STAFF PROVIDENT FUND	BHARAT BHAVAN 4 AND 6 CURIMBHROY ROAD BALLARD ESTATE MUMBAI	10,00,000	23-Apr-08	15-Nov-18	23-Apr-08	15-Nov-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D08CK3	ICRA AAA/CRISI LAAA
56	MANGALORE REFINERY AND PETROCHEMICALS LTD GRATUITY FUND	GCMF LTD, AMUL DAIRY ROAD, ANAND-388001	5,00,000	21-Apr-08	15-Nov-18	21-Apr-08	15-Nov-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D08CK3	ICRA AAA/CRISI LAAA
57	NUCLEAR POWER CORPORATION OF INDIA LIMITED EMPLOYEES PROVIDENT FUND	7TH FLOOR, CORE 8 SCOPE COMPLEX LODI ROAD NEW DELHI	2,00,000	22-Apr-08	15-Nov-18	22-Apr-08	15-Nov-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D08CK3	ICRA AAA/CRISI LAAA
58	NUCLEAR POWER CORPORATION OF INDIA LIMITED EMPLOYEES PROVIDENT FUND	6TH FLOOR, SOUTH WING, VIKRAM SARABHAI BHAVAN, ANUSHAKTI NAGAR, MUMBAI	7,00,000	15-May-08	15-Nov-18	15-May-08	15-Nov-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D08CK3	ICRA AAA/CRISI LAAA
59	NUCLEAR POWER CORPORATION OF INDIA LIMITED EMPLOYEES PROVIDENT FUND	6TH FLOOR, SOUTH WING, VIKRAM SARABHAI BHAVAN, ANUSHAKTI NAGAR, MUMBAI	80,00,000	15-May-08	15-Nov-18	15-May-08	15-Nov-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D08CK3	ICRA AAA/CRISI LAAA
60	ANDREW YULE AND COMPANY LIMITED PROVIDENT INSTITUTION FOR THE INDIAN CLERICAL STAFF	8 DR RAJENDRA PRASAD SARANI KOLKATA	1,00,000	22-Apr-08	15-Nov-18	22-Apr-08	15-Nov-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D08CK3	ICRA AAA/CRISI LAAA
61	TRUSTEES ORISSA CEMENT EXECUTIVES SUPER ANNUATION	POST RAJANGPUR DIST - SUNDARGARH ORISSA	1,00,000	23-Jun-08	24-Dec-18	23-Jun-08	24-Dec-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D08C11	ICRA AAA/CRISI LAAA
62	IKKAL CO-OPERATIVE BANK LTD	NEAR BASAVANAGUDI P B NO 25 IKKAL DIST BAGALKOT	5,00,000	11-Jun-08	24-Dec-18	11-Jun-08	24-Dec-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D09032	ICRA AAA/CRISI LAAA
63	SREE SUBRAMANYESWARA COOP BANK LTD	RAJATHA BHAVANA 106 R V ROAD VISVESWARAPURAM BANGALORE	10,00,000	17-Jun-08	24-Dec-18	17-Jun-08	24-Dec-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D09032	ICRA AAA/CRISI LAAA
64	KARNATAKA STATE FINANCIAL CORPORATION EPF THE ACCOURTANT GENERALS OFFICE EMPLOYEES CO	NO 1/1 K S F C BHAVAN THIMMAIAH ROAD BANGALORE	5,00,000	20-Jun-08	24-Dec-18	20-Jun-08	24-Dec-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D08C11	ICRA AAA/CRISI LAAA
65	OPERATIVE BANK LTD	PARK HOUSE ROAD BANGALORE STAR HOUSE 30TH FLOOR URMI ESTATE 95 GANPATRAO KADAM MARG LOWER PAREL (WEST) MUMBAI	10,00,000	5-Jun-08	24-Dec-18	5-Jun-08	24-Dec-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D09032	ICRA AAA/CRISI LAAA
66	ESPN EPF TRUST	STAR HOUSE 30TH FLOOR URMI ESTATE 95 GANPATRAO KADAM MARG LOWER PAREL (WEST) MUMBAI	1,00,000	19-Jun-08	24-Dec-18	19-Jun-08	24-Dec-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D08C11	ICRA AAA/CRISI LAAA
67	BHARAT FRITZ WERNER PRIVATE LIMITED PROVIDENT FUND	PEENYA YESHAWATHAPUR POST BANGALORE	2,00,000	23-Jun-08	24-Dec-18	23-Jun-08	24-Dec-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D08C11	ICRA AAA/CRISI LAAA
68	THE SOUTH INDIAN BANK EMPLOYEES PROVIDENT FUND	SIB HOUSE, MISSION QUARTERS, THIRISSUR-680001	40,00,000	16-Jun-08	24-Dec-18	16-Jun-08	24-Dec-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D08C11	ICRA AAA/CRISI LAAA
69	TRUSTEES ORISSA CEMENT EMPLOYEES GRATUITY FUND	POST RAJANGPUR DIST - SUNDARGARH ORISSA	1,00,000	23-Jun-08	24-Dec-18	23-Jun-08	24-Dec-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D08C11	ICRA AAA/CRISI LAAA
70	SIR M VISVESWARAYA CO-OP BANK LTD	CORPORATE OFFICE NO.109, SHANKAR MUTT ROAD SHANKARAPURAM BANGALORE	30,00,000	26-Jun-08	31-Dec-18	26-Jun-08	31-Dec-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D09040	ICRA AAA/CRISI LAAA
71	ASHOK LEYLAND EMPLOYEES ENHORE PROVIDENT FUND	ASHOK LEYLAND LTD ENHORE CHENNAI	4,00,000	30-Jun-08	31-Dec-18	30-Jun-08	31-Dec-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D08CM9	ICRA AAA/CRISI LAAA
72	AIR-INDIA EMPLOYEES PROVIDENT FUND	AIR INDIA EMPLOYEES PROVIDENT FUND ACCOUNT OLD AIR PORT SANTACRUZ MUMBAI	50,00,000	24-Jun-08	31-Dec-18	24-Jun-08	31-Dec-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D08CM9	ICRA AAA/CRISI LAAA
73	BAJAJ TEMPO LTD PROVIDENT FUND	P O AKURDI PUNE	5,00,000	24-Jun-08	31-Dec-18	24-Jun-08	31-Dec-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D08CM9	ICRA AAA/CRISI LAAA
74	JK TYRE AND INDUSTRIES LIMITED EMPLOYEES PROVIDENT FUND TRUST	K R S ROAD METAGALI MYSORE	4,00,000	14-Jul-08	31-Dec-18	14-Jul-08	31-Dec-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D08CAM9	ICRA AAA/CRISI LAAA
75	KOBES (INDIA) LTD EMPLOYEES PROVIDENT FUND	301 302 & 202 ASHFORD CHAMBERS LADY JAMESHEDJI ROAD MAHIM (WEST) MUMBAI	3,00,000	14-Jul-08	31-Dec-18	14-Jul-08	31-Dec-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D08CM9	ICRA AAA/CRISI LAAA
76	KOTAK SECURITIES LIMITED	GR FLR MIRION HOUSE DR ANNIE BESANT RD NR PASSPORT OFFICE WORLI MUMBAI	400,00,000	23-Dec-12	22-Jun-23	21-Dec-12	21-Dec-12		RTGS/NEFT	Unsecured	BSE	INE916D08D72	ICRA AAA/CRISI LAAA
77	KOTAK SECURITIES LIMITED	GR FLR MIRION HOUSE DR ANNIE BESANT RD NR PASSPORT OFFICE WORLI MUMBAI	1,00,00,000	7-Dec-17	7-Dec-27	7-Dec-17	7-Dec-18		RTGS/NEFT	Unsecured	BSE	INE916D08DX4	ICRA AAA/CRISI LAAA

Note * Represents Deep Discount Debentures

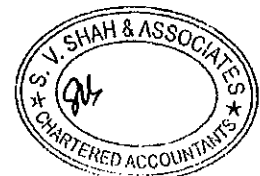
Dates in the column "Status of Redemption of Debentures on the Last Due Date" indicates the end dates of debentures who's interest was due and paid during the quarter but the maturity date falls after 30.09.2018



Sr. No	Name of the Debenture holders	Address of Debenture Holders	Principal Amount (Rs.)	Allotment Date	Date of Redemption	Issue closing date	Previous due date for payment of Interest	Status of Redemption of Debentures on the Last Due Date #	Made of Payment	Secured/Unsecured	Listed/Exchange	ISIN	Annexure I Credit Rating
1	HDFC BANK LTD	HDFC BANK LTD CUSTODY SERVICES, LODHA I THINK TECHNO CAMPUS OFF, FLR 8 NEXT TO KANJURMARG RLY STN, KANJURMARG - E MUMBAI-400042	122,500,000	16-May-17	17-Dec-18	16-May-17	15-Nov-18	Paid	RTGS/NEFT	Secured	BSE	INE916DA7NNO	CRISIL AAA
2	Birla Mutual Fund	CITIBANK N.A. CUSTODY SERVICES, FIFC-11th FLR, G BLOCK, PLOT C-54 AND C-55, BKC, BANDRA-EAST, MUMBAI-400051	1,250,000,000	30-Dec-15	15-Nov-18	30-Dec-15	15-Nov-18	Paid	RTGS/NEFT	Secured	BSE	INE916DA7JP3	CRISIL AAA
3	Birla Mutual Fund	CITIBANK N.A. CUSTODY SERVICES, FIFC-11th FLR, G BLOCK, PLOT C-54 AND C-55, BKC, BANDRA-EAST, MUMBAI-400051	500,000,000	19-Jan-18	15-Nov-18	19-Jan-18	15-Nov-18	Paid	RTGS/NEFT	Secured	BSE	INE916DA7P19	CRISIL AAA
4	HDFC Mutual Fund	DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARG, POST BOX NO. 1142, FORT, MUMBAI-400001	500,000,000	27-Feb-17	6-Nov-18	27-Feb-17	6-Nov-18	Paid	RTGS/NEFT	Secured	BSE	INE916DA7MR3	CRISIL AAA
5	INVESCO MUTUAL FUND	DEUTSCHE BANK AG DB HOUSE, HAZARIMAL SOMANI MARG POST BOX NO. 1142, FORT MUMBAI 400001	192,000,000	30-Dec-15	31-Dec-18	30-Dec-15	Not Applicable*	Paid	RTGS/NEFT	Secured	BSE	INE916DA7J06	CRISIL AAA
6	Birla Mutual Fund	CITIBANK N.A. CUSTODY SERVICES, FIFC-11th FLR, G BLOCK, PLOT C-54 AND C-55, BKC, BANDRA-EAST, MUMBAI-400051	141,000,000	30-Dec-15	28-Dec-18	30-Dec-15	Not Applicable*	Paid	RTGS/NEFT	Secured	BSE	INE916DA7JN8	CRISIL AAA
7	UTI Mutual Fund	UTI AMC Pvt. Ltd. UTI Tower G Block, Bandra Kurla Complex, Bandra (East), Mumbai-400051	321,000,000	30-Dec-15	26-Dec-18	30-Dec-15	Not Applicable*	Paid	RTGS/NEFT	Secured	BSE	INE916DA7JM0	CRISIL AAA
8	DHFL PRAMERICA MUTUAL FUND	Standard Chartered Bank, CRESCENDO Securities Services, 3rd Floor C-30/39 G-Block, BKC Bandra (East) Mumbai India 400051	127,000,000	14-Dec-15	11-Dec-18	14-Dec-15	Not Applicable*	Paid	RTGS/NEFT	Secured	BSE	INE916DA7JK4	CRISIL AAA
9	SBI Mutual Fund	RMBL Treasury Account, 2nd Floor, Bakhtawar, 229, Nalman Point, Mumbai, Maharashtra, India-400021	89,000,000	14-Dec-15	30-Nov-18	14-Dec-15	Not Applicable*	Paid	RTGS/NEFT	Secured	BSE	INE916DA7JL2	CRISIL AAA
10	HDFC Mutual Fund	DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARG, POST BOX NO. 1142, FORT, MUMBAI-400001	2,500,000,000	27-Feb-17	24-Oct-18	27-Feb-17	24-Oct-18	Paid	RTGS/NEFT	Secured	BSE	INE916DA7MU7	CRISIL AAA
11	HDFC Mutual Fund	DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARG, POST BOX NO. 1142, FORT, MUMBAI-400001	2,000,000,000	27-Feb-17	6-Nov-18	27-Feb-17	6-Nov-18	Paid	RTGS/NEFT	Secured	BSE	INE916DA7MB3	CRISIL AAA
12	Life Insurance Corporation of India	INVESTMENT DEPARTMENT, 06TH FLOOR, WEST WING, CENTRAL OFFICE, YOGAKSHEMA, JEEVAN BIMA MARG, MUMBAI-400021	2,500,000,000	3-Dec-15	3-Dec-18	3-Dec-15	3-Dec-18	Paid	RTGS/NEFT	Secured	BSE	INE916DA7JH8	CRISIL AAA
13	GODREJ CONSUMER PRODUCTS LIMITED	GODREJ CONSUMER PRODUCTS LTD, PIROSHANAGAR EASTERN, EXPRESS HIGHWAY VIKHROLI EAST MUMBAI-400079	250,000,000	21-Dec-16	10-Dec-18	21-Dec-16	10-Dec-18	Paid	RTGS/NEFT	Secured	BSE	INE916DA7MF8	CRISIL AAA
14	HDFC Mutual Fund	DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARG, POST BOX NO. 1142, FORT, MUMBAI-400001	877,500,000	16-May-17	17-Dec-18	16-May-17	17-Dec-18	Paid	RTGS/NEFT	Secured	BSE	INE916DA7NND	CRISIL AAA
15	Dabur India Limited	Dabur India Limited, Punjabi Bhawan,, 10 Rouse Avenue, New Delhi-110002	100,000,000	21-Dec-16	21-Dec-18	21-Dec-16	21-Dec-18	Paid	RTGS/NEFT	Secured	BSE	INE916DA7MG6	CRISIL AAA
16	GODREJ CONSUMER PRODUCTS LIMITED	GODREJ CONSUMER PRODUCTS LTD, PIROSHANAGAR EASTERN, EXPRESS HIGHWAY VIKHROLI EAST MUMBAI-400079	250,000,000	21-Dec-16	21-Dec-18	21-Dec-16	21-Dec-18	Paid	RTGS/NEFT	Secured	BSE	INE916DA7MG6	CRISIL AAA
17	Birla Mutual Fund	CITIBANK N.A. CUSTODY SERVICES, FIFC-11th FLR, G BLOCK, PLOT C-54 AND C-55, BKC, BANDRA-EAST, MUMBAI-400051	1,500,000,000	27-Feb-17	26-Dec-18	27-Feb-17	26-Dec-18	Paid	RTGS/NEFT	Secured	BSE	INE916DA7MT9	CRISIL AAA
18	UNITED BANK OF INDIA	UNITED TOWER, 4TH FLOOR 11, JHEMANTA BASU SARANI KOLKATA	500,000,000	18-Oct-17	18-Oct-19	18-Oct-17	19-Oct-18	18-Oct-19	RTGS/NEFT	Secured	BSE	INE916DA7PB0	CRISIL AAA
19	DR REDDY'S LABORATORIES LTD	CITIBANK N.A. CUSTODY SERVICES FIFC-11TH FLR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI	250,000,000	18-Oct-17	18-Oct-19	18-Oct-17	19-Oct-18	18-Oct-19	RTGS/NEFT	Secured	BSE	INE916DA7PB0	CRISIL AAA
20	Bajaj Allianz Life Insurance Company Limited	DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARG, POST BOX NO. 1142, FORT, MUMBAI-400001	250,000,000	18-Oct-17	18-Oct-19	18-Oct-17	19-Oct-18	18-Oct-19	RTGS/NEFT	Secured	BSE	INE916DA7PB0	CRISIL AAA
21	ROYAL SUNDARAM GENERAL INSURANCE CO. LIMITED	ROYAL SUNDARAM GENERAL INSURANCE CO. LIMITED, Standard Chartered Bank, CRESCENDO, Securities Services, 3rd Floor C-30/39 G-Block, BKC Bandra (East) Mumbai India: 400051	50,000,000	18-Oct-17	18-Oct-19	18-Oct-17	19-Oct-18	18-Oct-19	RTGS/NEFT	Secured	BSE	INE916DA7PB0	CRISIL AAA
22	CORNER STORE TECHNOLOGIES PRIVATE LIMITED	C-42, PHASE 2, OKHLA INDUSTRIAL AREA, NEAR VODAFONE OFFICE NEW DELHI DELHI 110020	100,000,000	18-Oct-17	18-Oct-19	18-Oct-17	19-Oct-18	18-Oct-19	RTGS/NEFT	Secured	BSE	INE916DA7PB0	CRISIL AAA
23	Oravel Stays Private Limited	IL And FS Securities Services Ltd Custodial Services Division Plot No 14 Baheja Vihar Chandivali Andheri E Mumbai 400022	400,000,000	18-Oct-17	18-Oct-19	18-Oct-17	19-Oct-18	18-Oct-19	RTGS/NEFT	Secured	BSE	INE916DA7PB0	CRISIL AAA
24	CANARA BANK MUMBAI JASPER INFOTECH PVT LTD	TREASURY & INVESTMENT DIVISION, INTEGRATED TREASURY WING, 6TH FLOOR, CANARA BANK BLDG C-14 G BLOCK, BANDRA KURLA COMPLEX BANDRA E MUMBAI- 400051	500,000,000	18-Oct-17	18-Oct-19	18-Oct-17	19-Oct-18	18-Oct-19	RTGS/NEFT	Secured	BSE	INE916DA7PB0	CRISIL AAA
25	LTD	246 FIRST FLOOR OKHLA INDUSTRIAL ESTATE PHASE III NEW DELHI	250,000,000	18-Oct-17	18-Oct-19	18-Oct-17	19-Oct-18	18-Oct-19	RTGS/NEFT	Secured	BSE	INE916DA7PB0	CRISIL AAA
26	Birla Mutual Fund	CITIBANK N.A. CUSTODY SERVICES, FIFC-11th FLR, G BLOCK, PLOT C-54 AND C-55, BKC, BANDRA-EAST, MUMBAI-400051	150,000,000	18-Oct-17	18-Oct-19	18-Oct-17	19-Oct-18	18-Oct-19	RTGS/NEFT	Secured	BSE	INE916DA7PB0	CRISIL AAA



Sl. No	Name of the Debenture Holders	Address of Debenture Holders	Principal Amount (Rs.)	Allotment Date	Date of Redemption	Issue closing date	Previous due date for payment of Interest	Status of Redemption of Debentures on the Last Due Date #	Mode of Payment	Secured/Unsecured	Listed/Exchange	ISIN	Credit Rating
27	CIGNATIK HEALTH INSURANCE COMPANY LIMITED	DEUTSCHE BANK AG, DB HOUSE HAZARIMAL SOMANI MARG, P.O. BOX NO. 1142, FORT MUMBAI	100,000,000	18-Oct-17	18-Oct-19	18-Oct-17	19-Oct-18	18-Oct-19	RTGS/NEFT	Secured	BSE	INE916DA7PBD	CRISIL AAA
28	CANARA BANK-MUMBAI DALAJIA CEMENT	TREASURY & INVESTMENT DIVISION, INTEGRATED TREASURY WING, 6TH FLOOR, CANARA BANK BULDG C-14 G BLOCK, BANDRA KURLA COMPLEX BANDRA E MUMBAI-400051	250,000,000	3-Nov-17	1-Nov-19	3-Nov-17	5-Nov-18	1-Nov-19	RTGS/NEFT	Secured	BSE	INE916DA7PC8	CRISIL AAA
29	(BHARAT) LIMITED	HANSALAYA 11TH FLOOR 15 BARAKHAMBRA ROAD, DELHI 110001	450,000,000	3-Nov-17	1-Nov-19	3-Nov-17	5-Nov-18	1-Nov-19	RTGS/NEFT	Secured	BSE	INE916DA7PC8	CRISIL AAA
30	GENERAL INSURANCE CORPORATION OF INDIA	GENERAL INSURANCE CORPORATION OF INDIA, SURAKSHA, 170, J. T. A. ROAD, CHURCH GATE MUMBAI-400020	250,000,000	3-Nov-17	1-Nov-19	3-Nov-17	5-Nov-18	1-Nov-19	RTGS/NEFT	Secured	BSE	INE916DA7PC8	CRISIL AAA
31	GENERAL INSURANCE CORPORATION OF INDIA TERRORISM POOL A/C	"SURAKSHA", 170, J. T. A. ROAD, CHURCHGATE, MUMBAI, -400020	50,000,000	3-Nov-17	1-Nov-19	3-Nov-17	5-Nov-18	1-Nov-19	RTGS/NEFT	Secured	BSE	INE916DA7PC8	CRISIL AAA
32	SBI GENERAL INSURANCE COMPANY LIMITED	SBI GENERAL INSURANCE COMPANY LIMITED, HDFC BANK LTD CUSTODY SERVICES, LODHA-I THINK TECHNO CAMPUS BLDG-ALPHA, 8TH FLOOR, KANHUR MARG MUMBAI-400042	250,000,000	3-Nov-17	1-Nov-19	3-Nov-17	5-Nov-18	1-Nov-19	RTGS/NEFT	Secured	BSE	INE916DA7PC8	CRISIL AAA
33	JK PAPER LIMITED	NEHRU HOUSE 4 BAIADUR SHAH ZAFAR MARG NEWDELHI	50,000,000	3-Nov-17	1-Nov-19	3-Nov-17	5-Nov-18	1-Nov-19	RTGS/NEFT	Secured	BSE	INE916DA7PC8	CRISIL AAA
34	PNB METLIFE INDIA INSURANCE COMPANY LIMITED	PNB METLIFE INDIA INSURANCE COMPANY LIMITED, DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARG POST BOX NO. 1142, FORT MUMBAI-400001	200,000,000	3-Nov-17	1-Nov-19	3-Nov-17	5-Nov-18	1-Nov-19	RTGS/NEFT	Secured	BSE	INE916DA7PC8	CRISIL AAA
35	DR REDDYS LABORATORIES LTD	CITIBANK N.A. CUSTODY SERVICES FIFC-11TH FLR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI	200,000,000	3-Nov-17	1-Nov-19	3-Nov-17	5-Nov-18	1-Nov-19	RTGS/NEFT	Secured	BSE	INE916DA7PC8	CRISIL AAA
36	ROYAL SUNDARAM GENERAL INSURANCE CO. LIMITED	ROYAL SUNDARAM GENERAL INSURANCE CO. LIMITED, Standard Chartered Bank, CRESCENZO, Securities Services, 3rd Floor C-38/39 G-Block, BKC Bandra (East) Mumbai India-400051	250,000,000	3-Nov-17	1-Nov-19	3-Nov-17	5-Nov-18	1-Nov-19	RTGS/NEFT	Secured	BSE	INE916DA7PC8	CRISIL AAA
37	Religare Health Insurance Company Limited	RELIGARE HEALTH INSURANCE COMPANY LIMITED, HDFC BANK LTD CUSTODY SERVICES, LODHA I THINK TECHNO CAMPUS OFFICE 8 NEXT TO KANHURMARG RLY STIKANURMARG - E MUMBAI-400042	50,000,000	3-Nov-17	1-Nov-19	3-Nov-17	5-Nov-18	1-Nov-19	RTGS/NEFT	Secured	BSE	INE916DA7PC8	CRISIL AAA
38	CITIBANK N.A.	CITIBANK N.A. CUSTODY SERVICES, FIFC-11TH FLR, G BLOCK, PLOT C-54 AND C-55, BKC, BANDRA - EAST, MUMBAI-400028	1,500,000,000	3-Nov-17	1-Nov-19	3-Nov-17	5-Nov-18	1-Nov-19	RTGS/NEFT	Secured	BSE	INE916DA7PCR	CRISIL AAA
39	HDFC BANK LTD	HDFC BANK LTD, HDFC BANK LTD, CUSTODY SERVICES, LODHA - I THINK TECHNO CAMPUS OFFICE 8, NEXT TO KANHURMARG STIKANURMARG EAST MUMBAI-400042	5,000,000,000	22-Dec-17	20-Dec-19	22-Dec-17	24-Dec-18	20-Dec-19	RTGS/NEFT	Secured	BSE	INE916DA7PG9	CRISIL AAA
40	Dabur India Limited	Dabur India Limited, Poojabai Bhawan,, 10 Rouse Avenue, New Delhi-110002	500,000,000	13-Oct-17	10-Nov-20	13-Oct-17	15-Oct-18	10-Nov-20	RTGS/NEFT	Secured	BSE	INE916DA7PA2	CRISIL AAA
41	BAJAJ HOLDINGS AND INVESTMENT LTD	BAJAJ HOLDINGS AND INVESTMENT LTD., BAJAJ AUTO LTD COMPLEX, MUMBAI - PUNE ROAD AKURDI PUNE- 411035	750,000,000	13-Oct-17	10-Nov-20	13-Oct-17	15-Oct-18	10-Nov-20	RTGS/NEFT	Secured	BSE	INE916DA7PA2	CRISIL AAA
42	Agriculture Insurance Company Of India Ltd	13th FLOOR, AMBADEEP BUILDING, KASTURBA GANDHI MARG, CONNAUGHT PLACE, NEW DELHI-110001	50,000,000	13-Oct-17	10-Nov-20	13-Oct-17	15-Oct-18	10-Nov-20	RTGS/NEFT	Secured	BSE	INE916DA7PA2	CRISIL AAA
43	IDBI Federal Life Insurance Company Limited-ULIF04211/01/08INCOM E1335	DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARG, P.O. BOX NO 1142, FORT, MUMBAI - 400001	100,000,000	13-Oct-17	10-Nov-20	13-Oct-17	15-Oct-18	10-Nov-20	RTGS/NEFT	Secured	BSE	INE916DA7PA2	CRISIL AAA
44	Dabur India Limited	Dabur India Limited, Poojabai Bhawan,, 10 Rouse Avenue, New Delhi-110002	250,000,000	13-Oct-17	10-Nov-20	13-Oct-17	15-Oct-18	10-Nov-20	RTGS/NEFT	Secured	BSE	INE916DA7PA2	CRISIL AAA
45	Apollo Munch Health Insurance Company Limited	APOLLO MUNICH HEALTH INSURANCE COMPANY LIMITED, APOLLO HOSPITALS COMPLEX, JUBILEE HILLS HYDERABAD-500033	100,000,000	13-Oct-17	10-Nov-20	13-Oct-17	15-Oct-18	10-Nov-20	RTGS/NEFT	Secured	BSE	INE916DA7PA2	CRISIL AAA
46	LIBERTY GENERAL INSURANCE LIMITED ANDREW YULE AND COMPANY LIMITED	DEUTSCHE BANK AG, DB HOUSE HAZARIMAL SOMANI MARG, P.O. BOX NO. 1142, FORT MUMBAI	250,000,000	13-Oct-17	10-Nov-20	13-Oct-17	15-Oct-18	10-Nov-20	RTGS/NEFT	Secured	BSE	INE916DA7PA2	CRISIL AAA
47	PROVIDENT INSTITUTION FOR THE INDIAN CLERICAL STAFF	8 DR RAJENDRA PRASAD SARANI KOLKATA	2,000,000	16-Apr-08	15-Nov-18	16-Apr-08	15-Nov-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D08CK3	ICRA AAA/CRISIL L AAA
48	TATA MOTORS LIMITED GRATUITY FUND	BOMBAY HOUSE 24 HOMI MODY STREET FORT MUMBAI	50,000,000	24-Apr-08	15-Nov-18	24-Apr-08	15-Nov-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D08CK3	ICRA AAA/CRISIL L AAA
49	YULE GROUP GRATUITY FUND	8 RAJENDRA PRASAD SARANI KOLKATA	4,000,000	22-Apr-08	15-Nov-18	22-Apr-08	15-Nov-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D08CK3	ICRA AAA/CRISIL L AAA
50	THE TATA POWER COMPANY LIMITED STAFF SUPERANNUATION FUND	Standard Chartered Bank, CRESCENZO Securities Services, 3rd Floor C-38/39 G-Block, BKC Bandra (East) Mumbai India	5,000,000	5-May-08	15-Nov-18	5-May-08	15-Nov-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D08CK3	ICRA AAA/CRISIL L AAA



Sr. No	Name of the Debenture holders	Address of Debenture Holders	Principal Amount (Rs.)	Allotment Date	Date of Redemption	Issue closing date	Previous due date for payment of Interest	STATUS of Redemption of Debentures on the Last Due Date#	Mode of Payment	Secured/Unsecured	Listed/Exchange	ISIN	Annexure I Credit Rating
51	THE TATA POWER CONSOLIDATED PROVIDENT FUND	HDFC BANK LTD, CUSTODY SERVICES LODHA-1 THNK TECHNO CAMPUS, BLDG - ALPHA, 8TH FLR, OPP CROMPTON GREAVES KANJUR MARG EAST, MUMBAI	5,000,000	5-May-08	15-Nov-18	5-May-08	15-Nov-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D08CK3	ICRA AAA/CRISI LAAA
52	WHEELS INDIA LIMITED STAFF PROVIDENT FUND	PADI CHENNAI	3,000,000	17-Apr-08	15-Nov-18	17-Apr-08	15-Nov-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D08CK3	ICRA AAA/CRISI LAAA
53	AIR-INDIA EMPLOYEES PROVIDENT FUND	AIR INDIA EMPLOYEES PROVIDENT FUND ACCOUNT OLD AIR PORT SANTACRUZ MUMBAI	110,000,000	16-Apr-08	15-Nov-18	16-Apr-08	15-Nov-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D08CK3	ICRA AAA/CRISI LAAA
54	PROVIDENT FUND OF MANGALORE REFINERY AND PETROCHEMICALS LIMITED	7TH FLOOR, CORE 8 SCOPE COMPLEX LODI ROAD NEW DELHI	2,000,000	22-Apr-08	15-Nov-18	22-Apr-08	15-Nov-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D08CK3	ICRA AAA/CRISI LAAA
55	GRATUITY FUND OF BHARAT PETROLEUM CORPORATION LIMITED	BHARAT BHAVAN 4 AND 6 CURRIMBOY ROAD BALLARD ESTATE MUMBAI	10,000,000	23-Apr-08	15-Nov-18	23-Apr-08	15-Nov-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D08CK3	ICRA AAA/CRISI LAAA
56	GUJARAT CO-OPERATIVE MILK MARKETING FEDERATION LTD STAFF PROVIDENT FUND	GCMMF LTD, AMUL DAIRY ROAD, ANAND-388001	5,000,000	21-Apr-08	15-Nov-18	21-Apr-08	15-Nov-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D08CK3	ICRA AAA/CRISI LAAA
57	MANGALORE REFINERY AND PETROCHEMICALS LTD GRATUITY FUND	7TH FLOOR, CORE 8 SCOPE COMPLEX LODI ROAD NEW DELHI	2,000,000	22-Apr-08	15-Nov-18	22-Apr-08	15-Nov-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D08CK3	ICRA AAA/CRISI LAAA
58	NUCLEAR POWER CORPORATION OF INDIA LIMITED EMPLOYEES PROVIDENT FUND	6TH FLOOR, SOUTH WING, VIKRAM SARABHAI BHAVAN, ANUSHAKTI NAGAR, MUMBAI	7,000,000	15-May-08	15-Nov-18	15-May-08	15-Nov-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D08CK3	ICRA AAA/CRISI LAAA
59	NUCLEAR POWER CORPORATION OF INDIA LIMITED EMPLOYEES PROVIDENT FUND	6TH FLOOR, SOUTH WING, VIKRAM SARABHAI BHAVAN, ANUSHAKTI NAGAR, MUMBAI	80,000,000	15-May-08	15-Nov-18	15-May-08	15-Nov-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D08CK3	ICRA AAA/CRISI LAAA
60	ANDREW YULE AND COMPANY LIMITED PROVIDENT INSTITUTION FOR THE INDIAN CLERICAL STAFF	8 DR RAIENDRA PRASAD SARANI KOLKATA	1,000,000	22-Apr-08	15-Nov-18	22-Apr-08	15-Nov-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D08CK3	ICRA AAA/CRISI LAAA
61	TRUSTEES ORISSA CEMENT EXECUTIVES SUPER ANNUATION	POST RAJGANPUR DIST- SUNDARGARH ORISSA	1,000,000	23-Jun-08	24-Dec-18	23-Jun-08	24-Dec-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D08CK1	ICRA AAA/CRISI LAAA
62	ILKAL CO-OPERATIVE BANK LTD	NEAR BASAVANAGUDI P B NO 25 ILKAL DIST BAGALKOT	5,000,000	11-Jun-08	24-Dec-18	11-Jun-08	24-Dec-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D09032	ICRA AAA/CRISI LAAA
63	SREE SUBRAMANYESWARA COOP BANK LTD	RAJATHA BHAVANA 106 R V ROAD VISVESWARAPURAM BANGALORE	10,000,000	17-Jun-08	24-Dec-18	17-Jun-08	24-Dec-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D09032	ICRA AAA/CRISI LAAA
64	KARNATAKA STATE FINANCIAL CORPORATION EPF THE ACCOUNTANT GENERALS OFFICE EMPLOYEES CO	NO 1/JL K S F C BHAVAN THIMMAIAH ROAD BANGALORE	5,000,000	20-Jun-08	24-Dec-18	20-Jun-08	24-Dec-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D08CK1	ICRA AAA/CRISI LAAA
65	OPERATIVE BANK LTD	PARK HOUSE ROAD BANGALORE STAR HOUSE 30TH FLOOR URMI ESTATE 95 GANPATRAO KADAM MARG LOWER PAREL (WEST) MUMBAI	10,000,000	5-Jun-08	24-Dec-18	5-Jun-08	24-Dec-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D09032	ICRA AAA/CRISI LAAA
66	ESPN EPF TRUST BIHARAT FRITZ WIENER PRIVATE LIMITED	PEENYA YESHAWATHAPUR POST BANGALORE	1,000,000	19-Jun-08	24-Dec-18	19-Jun-08	24-Dec-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D08CK1	ICRA AAA/CRISI LAAA
67	PROVIDENT FUND THE SOUTH INDIAN BANK EMPLOYEES PROVIDENT FUND	SIB HOUSE, MISSION QUARTERS, THISSUR-680001	40,000,000	16-Jun-08	24-Dec-18	16-Jun-08	24-Dec-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D08CK1	ICRA AAA/CRISI LAAA
68	TRUSTEES ORISSA CEMENT EMPLOYEES GRATUITY FUND	POST RAJGANPUR DIST- SUNDARGARH ORISSA	1,000,000	23-Jun-08	24-Dec-18	23-Jun-08	24-Dec-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D08CK1	ICRA AAA/CRISI LAAA
69	SIR M VISVESVARAYA CO-OP BANK LTD	CORPORATE OFFICE NO.109, SHANKAR MUTT ROAD SHANKARAPURAM BANGALORE	30,000,000	26-Jun-08	31-Dec-18	26-Jun-08	31-Dec-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D09040	ICRA AAA/CRISI LAAA
70	ASHOK LEYLAND EMPLOYEES ENNORE PROVIDENT FUND	ASHOK LEYLAND LTD ENNORE CHENNAI	4,000,000	30-Jun-08	31-Dec-18	30-Jun-08	31-Dec-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D08CK9	ICRA AAA/CRISI LAAA
71	AIR-INDIA EMPLOYEES PROVIDENT FUND	AIR INDIA EMPLOYEES PROVIDENT FUND ACCOUNT OLD AIR PORT SANTACRUZ MUMBAI	50,000,000	24-Jun-08	31-Dec-18	24-Jun-08	31-Dec-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D08CK9	ICRA AAA/CRISI LAAA
72	BAJAJ TEMPO LTD PROVIDENT FUND	P O AKURDI PUNE	5,000,000	24-Jun-08	31-Dec-18	24-Jun-08	31-Dec-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D08CK9	ICRA AAA/CRISI LAAA
73	K TYRE AND INDUSTRIES LIMITED EMPLOYEES PROVIDENT FUND TRUST	K R S ROAD METAGALI MYSORE	4,000,000	14-Jul-08	31-Dec-18	14-Jul-08	31-Dec-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D08CK9	ICRA AAA/CRISI LAAA
74	VIKRANT TYRE UNIT	301 302 & 202 ASHFORD CHAMBERS LADY JAMESHEDJI ROAD MAHIM (WEST) MUMBAI	1,000,000	14-Jul-08	31-Dec-18	14-Jul-08	31-Dec-18	Paid	RTGS/NEFT	Unsecured	BSE	INE916D08CK9	ICRA AAA/CRISI LAAA
75	KORES (INDIA) LTD EMPLOYEES PROVIDENT FUND	GR FLR NRIION HOUSE DR ANNIE BESANT RD NR PASSPORT OFFICE WORLI MUMBAI	400,000,000	21-Dec-12	22-Jun-23	21-Dec-12	22-Jun-23	RTGS/NEFT	Unsecured	BSE	INE916D08DT2	ICRA AAA/CRISI LAAA	
76	KOTAK SECURITIES LIMITED	GR FLR NRIION HOUSE DR ANNIE BESANT RD NR PASSPORT OFFICE WORLI MUMBAI	1,000,000,000	7-Dec-17	7-Dec-27	7-Dec-17	7-Dec-18	7-Dec-27	RTGS/NEFT	Unsecured	BSE	INE916D08DX4	ICRA AAA/CRISI LAAA

Note * Represents Deep Discount Debentures

Dates in the column "Status of Redemption of Debentures on the Last Due Date" indicates the end dates of debentures whose interest was due and paid during the quarter but the maturity date falls after 30.09.2018

